



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	5,970.29	▼ -0.68%	▼ -6.37%	▼ -0.15%	▲ 31.75%
Indonesia - LQ45	895.68	▼ -0.69%	▼ -7.49%	▼ -4.19%	▲ 30.17%
Indonesia - JII	602.17	▼ -0.70%	▼ -4.71%	▼ -4.48%	▲ 24.82%
US - Dow Jones	33,527.19	▲ 1.13%	▲ 7.22%	▲ 9.54%	▲ 56.57%
Europe - Stoxx 600	432.22	▲ 0.61%	▲ 4.55%	▲ 8.32%	▲ 38.50%
Asia ex. Japan - MXFEJ	833.34	▲ 0.03%	▼ -3.87%	▲ 4.16%	▲ 56.77%
Hong Kong - Hang Seng	28,938.74	▲ 1.97%	▼ -3.15%	▲ 6.27%	▲ 24.31%
Malaysia - KLCI	1,584.24	▼ -0.07%	▼ -0.27%	▼ -2.64%	▲ 19.04%
Philippines - PCOMP	6,495.15	▲ 0.81%	▼ -6.45%	▼ -8.80%	▲ 21.58%
Singapore - STI	3,209.74	▲ 0.88%	▲ 6.98%	▲ 12.87%	▲ 30.85%
South Korea - KOSPI	3,120.83	▲ 0.26%	▲ 1.23%	▲ 8.61%	▲ 80.93%
Taiwan - TWSE	16,571.28	▲ 0.85%	▲ 2.22%	▲ 12.48%	▲ 68.77%
Thailand - SET	1,579.66	▼ -1.04%	▲ 2.35%	▲ 8.74%	▲ 38.78%
<b>Bond Index</b>					
IBPA Indonesia Government Bond Total Return Index	336.24	▲ 0.30%	▲ 0.08%	▼ -1.91%	▲ 16.37%
<b>Exchange Rate</b>					
USD-IDR	14,515.00	▲ 0.07%	▼ -1.90%	▼ -4.46%	▲ 12.00%

Source: Bloomberg. Data as of 5 Apr 2021.



## President Raises the UMKM KUR Ceiling to Exceed 30%

President Joko Widodo (Jokowi) instructed the Coordinating Minister for the Economy Airlangga Hartarto to increase the credit limit for Micro, Small and Medium Enterprises (MSMEs) to exceed 30% by 2024. Currently, the portion of financing for the MSME sector is still in the range of 18-20% of total credit. "Mr. President asked that be given a bigger challenge so that there was a leap increase, so the President gave direction that the portion of MSME credit is targeted in 2024 to be more than 30%. So from an average of 20% appointed to more than 30%," said Airlangga when giving a press statement after the Limited Meeting of the Advanced Indonesian Cabinet at the Merdeka Palace, Jakarta, Monday (5/4/2021). He said that the realization of the People's Business Credit (KUR) in 2020 amounted to Rp198.53 trillion, an increase of 104% from the target.

Investor Daily

## Sri Mulyani Gives a Working Capital Credit Guarantee up to IDR 1 Trillion

Minister of Finance (Menkeu) Sri Mulyani Indrawati has issued a policy in the form of a working capital loan guarantee stimulus for corporate debtors with loans ranging from IDR 5 billion to IDR 1 trillion. Previously, loans provided under guarantees started from Rp 10 billion. This policy is contained in the Minister of Finance Regulation (PMK) Number 32 / PMK.08 / 2021 concerning Amendments to the Regulation of the Minister of Finance Number 98 / PMK.08 / 2020 concerning Government Guarantee Procedures for Corporate Business Actors through the Guarantee Business Entity Designated in the Framework of Implementation National Economic Recovery Program. The regulation takes effect as of April 1, 2021. The PMK also rearranged the provisions for guarantee fees (IJP) from the original formula for the IJP amount, namely the IJP rate multiplied by the loan ceiling, to the IJP rate times the guarantee value.

Kontan

## Wall Street Rose, Dow Jones Opened Higher 300 Points

Stock exchanges in the United States (US) advanced to the green lane in trading Monday (5/4/2021), welcoming the release of positive employment data amid accelerated vaccinations. The Dow Jones Industrial Average shot up 300 points at 8:30 am local time (20:30 WIT) and 30 minutes later receded slightly to 288.95 points (+ 0.87%) to 33,442.16. However, the S&P 500 was up 42.3 points (+ 1.05%) to 4,062.13 and the Nasdaq jumped 144.5 points (+ 1.07%) to 13,624.63. Employment data released last Friday showed 916,000 new pay slips issued in March. The figure was far better than economists' expectations of 675,000 paychecks. The unemployment rate fell to 6% from 6.2% the previous month.

CNBC Indonesia

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