

INVESTMENT DAILY

PT ASURANSI ALLIANZ LIFE INDONESIA
Investment Division

Tuesday
05
January 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,104.90	▲ 2.10%	▲ 5.00%	▲ 2.10%	▼ -2.84%
Indonesia - LQ45	958.65	▲ 2.54%	▲ 3.93%	▲ 2.54%	▼ -5.24%
Indonesia - JII	646.29	▲ 2.52%	▲ 4.24%	▲ 2.52%	▼ -6.93%
US - Dow Jones	30,223.89	▼ -1.25%	▲ 1.14%	▼ -1.25%	▲ 4.69%
Europe - Stoxx 600	401.69	▲ 0.67%	▲ 2.55%	▲ 0.67%	▼ -4.30%
Asia ex. Japan - MFEJ	809.02	▲ 1.12%	▲ 5.83%	▲ 1.12%	▲ 23.22%
Hong Kong - Hang Seng	27,472.81	▲ 0.89%	▲ 3.54%	▲ 0.89%	▼ -3.75%
Malaysia - KLCI	1,602.57	▼ -1.51%	▲ 0.24%	▼ -1.51%	▲ 0.00%
Philippines - PCOMP	7,197.50	▲ 0.81%	▲ 1.65%	▲ 0.81%	▼ -7.04%
Singapore - STI	2,858.90	▲ 0.53%	▲ 1.71%	▲ 0.53%	▼ -12.09%
South Korea - KOSPI	2,944.45	▲ 2.47%	▲ 10.04%	▲ 2.47%	▲ 35.37%
Taiwan - TWSE	14,902.03	▲ 1.15%	▲ 6.53%	▲ 1.15%	▲ 23.15%
Thailand - SET	1,468.24	▲ 1.30%	▲ 3.55%	▲ 1.30%	▼ -7.99%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	342.79	▲ 0.18%	▲ 1.80%	▲ 0.18%	▲ 14.58%
Exchange Rate					
USD-IDR	13,895.00	▲ 1.10%	▲ 1.63%	▲ 1.10%	▼ -0.01%

Source: Bloomberg. Data based on closing date T-1, and on "change" compared to T-2. During holiday, data will use next working date.



This Year's PEN budget Will Increase to IDR 403.9 trillion

Minister of Finance (Menkeu) Sri Mulyani Indrawati conveyed that the total budget for the national economic recovery program (PEN) in 2021 is IDR 403.9 trillion. Funds for handling the impact of the corona virus increased by 7.8% from the previous ceiling of IDR 372.3 trillion. In detail, the Minister of Finance mapped the 2021 PEN budget to be spread out into five programs. First, the health budget of Rp. 25.4 trillion, among others, is for the procurement of vaccines, facilities and infrastructure for vaccination programs, immunization, laboratories, R&D and BPJS contribution assistance reserves for PBPU / BP. Second, the social protection program with a ceiling of Rp 110.2 trillion. Third, the stimulus for sectoral, Ministries / Institutions (K.L), and local governments (Pemda) amounting to Rp. 184.2 trillion. Fourth, business incentives in the form of taxation with a budget allocation of Rp. 20.26 trillion. Fifth, support from Micro, Small and Medium Enterprises (UMKM) and State Owned Enterprises (BUMN) in the amount of IDR 63.84 trillion.

Kontan

BPS: Inflation in 2020 was 1.68%, the Lowest Since 1966

Deputy for Distribution and Service Statistics of the Central Statistics Agency (BPS) Setianto said inflation throughout 2020 reached 1.68%. This figure is the lowest since BPS began recording inflation in 1966. In 2020 inflation, when viewed by expenditure group, the food and beverage group contributed the largest by 0.91%. This group experienced inflation of 3.63%. The group that gave the second largest share was the health component at 0.07%, this group experienced inflation of 2.79%. Next were the components of housing, water, electricity and household fuel which experienced an inflation of 0.35% and contributed to the overall inflation of 0.07%. Meanwhile, if viewed by component, the largest share was given by core inflation of 1.05%. This group experienced inflation of 1.6%. This was followed by the volatile price component which experienced inflation of 0.59% and contributed 0.59%.

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UK Launches Oxford-AstraZeneca Vaccine

The British government began launching a local Covid-19 corona virus vaccine made by Oxford-AstraZeneca on Monday (4/1). The UK released 530,000 doses of vaccine and within three months it is hoped that up to tens of millions of vaccine doses can be given. The UK has already ordered 100 million doses of this vaccine, which is also expected to change the game in the fight against the Covid-19 pandemic around the world. The UK is struggling to contain a wave of cases of Covid-19 infection that is so severe it threatens the public health system. The government has issued a warning that it will impose tougher restrictions. For information, the UK has vaccinated around one million people after authorizing the emergency use of the Pfizer vaccine in early December.

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