

INVESTMENT DAILY

Tuesday
16
February 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,270.32	▲ 0.77%	▼ -2.56%	▲ 4.87%	▲ 6.78%
Indonesia - LQ45	959.32	▲ 0.60%	▼ -4.35%	▲ 2.61%	▲ 0.54%
Indonesia - JII	646.61	▲ 0.85%	▼ -3.24%	▲ 2.57%	▲ 4.73%
US - Dow Jones	31,458.40	▲ 0.09%	▲ 1.28%	▲ 2.78%	▲ 6.92%
Europe - Stoxx 600	419.47	▲ 1.32%	▲ 2.54%	▲ 5.12%	▼ -2.69%
Asia ex. Japan - MXFEJ	903.36	▲ 0.43%	▲ 6.23%	▲ 12.91%	▲ 39.22%
Hong Kong - Hang Seng	30,173.57	▲ 0.45%	▲ 6.86%	▲ 10.81%	▲ 8.81%
Malaysia - KLCI	1,608.07	▲ 0.54%	▼ -1.75%	▼ -1.18%	▲ 4.48%
Philippines - PCOMP	6,959.21	▼ -0.45%	▼ -3.92%	▼ -2.29%	▼ -6.00%
Singapore - STI	2,931.52	▲ 0.21%	▼ -1.54%	▲ 3.08%	▼ -8.96%
South Korea - KOSPI	3,147.00	▲ 1.50%	▼ -0.04%	▲ 9.52%	▲ 40.93%
Taiwan - TWSE	15,802.40	▲ 0.61%	▲ 0.21%	▲ 7.26%	▲ 34.01%
Thailand - SET	1,522.72	▲ 0.95%	▼ -1.59%	▲ 4.82%	▼ -0.66%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	341.37	▲ 0.00%	▲ 0.66%	▼ -0.42%	▲ 10.40%
Exchange Rate					
USD-IDR	13,910.00	▲ 0.45%	▲ 1.07%	▼ -0.11%	▼ -1.58%

Source: Bloomberg. Data as of 15 Feb 2021.



Increases Again, the National Economic Recovery Budget This Year Becomes IDR 688.3 Trillion

The government has again increased the budget for Handling Covid-19 and National Economic Recovery (PC-PEN) for 2021. Minister of Finance Sri Mulyani Indrawati said that this year the PEN budget was allocated amounting to Rp 688.3 trillion. This amount is an increase when compared to the realization of last year's PEN budget of Rp. 579 trillion. With the increase in the budget, up to February the government has revised the PEN budget allocation six times. Sri Mulyani explained, almost all clusters experienced an increase in budget. However, the largest increase in budget occurred in the health cluster. The budget is for Covid-19 vaccination, tracing and testing, treatment claim costs, incentives for health workers, and tax incentives.

Kompas

January 2021 Trade Balance Surplus of US \$ 1.96 Billion

The Central Statistics Agency (BPS) stated that the trade balance in January 2021 was still in a surplus. The profit on the trade balance last month was US \$ 1.96 billion. Head of BPS Suhariyanto said that the trade balance surplus in January 2021 shows that the trade balance performance in that month is better than January in previous years. Suhariyanto also said that the performance in January 2021 was quite good because there was an increase in exports on an annual basis. Last month's export value was US \$ 15.3 billion, an increase of 12.24% yoy. However, he highlighted the import performance in January 2021, which appeared to be declining both annually and monthly. Imports last month were recorded at US \$ 13.34 billion, down 7.59% mom and an annual decrease of 6.49% yoy.

WHO Officially Approves the Use of AstraZeneca

Kontan

The World Health Organization (WHO) officially approved the emergency use for the AstraZeneca vaccine to prevent the spread of the corona virus (Covid-19), Monday (15/2/2021). This is WHO's second authorization, after prior approval was given to the Pfizer-BioNTech vaccine. This step allows the vaccine in collaboration with Oxford to be immediately distributed to poor countries, through the Covax vaccine aid program. The vaccine will be produced by Serum Institute of India (SII) and SKBio in South Korea (South Korea). "WHO today registered two versions of the AstraZeneca-Oxford Covid-19 vaccine for emergency use, giving the green light for this vaccine to be rolled out globally via Covax," the UN health agency said in a statement. Meanwhile, the Assistant Director General of WHO, Mariangela Simao, this step will pave the way for countries that do not have access to vaccines. Covax will distribute the vaccine as fairly as possible.

CNBC Indonesia

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