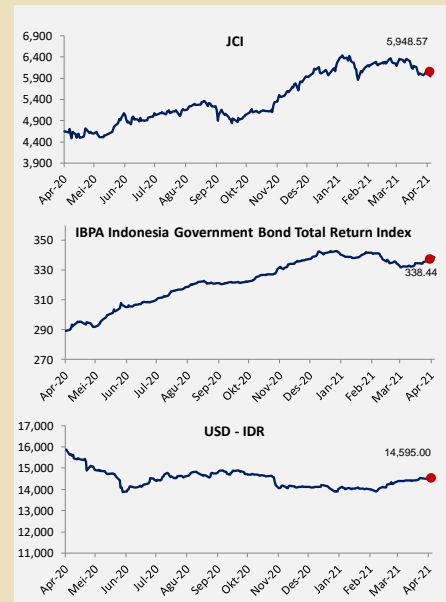




Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	5,948.57	▼ -2.00%	▼ -5.05%	▼ -0.51%	▲ 27.95%
Indonesia - LQ45	882.81	▼ -2.61%	▼ -6.00%	▼ -5.57%	▲ 26.10%
Indonesia - JII	588.94	▼ -2.50%	▼ -3.60%	▼ -6.58%	▲ 18.26%
US - Dow Jones	33,745.40	▼ -0.16%	▲ 4.48%	▲ 10.26%	▲ 42.27%
Europe - Stoxx 600	435.24	▼ -0.46%	▲ 3.11%	▲ 9.07%	▲ 31.18%
Asia ex. Japan - MXFEJ	825.78	▼ -0.35%	▲ 0.28%	▲ 3.21%	▲ 48.53%
Hong Kong - Hang Seng	28,453.28	▼ -0.86%	▼ -1.57%	▲ 4.49%	▲ 17.09%
Malaysia - KLCI	1,608.42	▼ -0.24%	▼ -1.92%	▼ -1.15%	▲ 17.42%
Philippines - PCOMP	6,518.64	▼ -0.41%	▼ -4.25%	▼ -8.47%	▲ 16.18%
Singapore - STI	3,173.93	▼ -0.33%	▲ 3.06%	▲ 11.61%	▲ 23.44%
South Korea - KOSPI	3,135.59	▲ 0.12%	▲ 6.00%	▲ 9.12%	▲ 70.76%
Taiwan - TWSE	16,859.70	▲ 0.03%	▲ 5.96%	▲ 14.44%	▲ 66.61%
Thailand - SET	1,541.12	▼ -1.61%	▼ -2.03%	▲ 6.09%	▲ 27.31%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	338.44	▼ -0.27%	▲ 2.00%	▼ -1.27%	▲ 17.10%
Exchange Rate					
USD-IDR	14,595.00	▼ -0.21%	▼ -1.32%	▼ -5.04%	▲ 8.09%

Source: Bloomberg. Data as of 12 Apr 2021.



Bank Indonesia: Retail Sales Improved in February 2021

Bank Indonesia (BI) reported that retail sales improved in February 2021. On a monthly basis, retail sales increased in most commodity groups. The Executive Director of the Head of the BI Communication Department, Erwin Haryono, said the improvement was driven by increased public demand during Chinese New Year and national holidays. This is reflected in the Real Sales Index (IPR) for February 2021, which grew -2.7 percent month to month (mtm), improving compared to -4.3 percent mtm in January 2021. "Improvement occurred in most categories of goods, such as fuel, motorized vehicles, other household equipment, and spare parts and accessories," Erwin said in a written statement, Monday (12/4/2021). Furthermore, BI predicts an increase in retail sales performance to continue in March 2021. This is reflected in the IPR March 2021, which is projected to grow by 2.9 percent.

Kompas

Industrial to Household Electricity Subsidies Extended to Mid-2021

Minister of Finance (Menkeu) Sri Mulyani Indrawati signed the Minister of Finance Regulation (PMK) No. 40/2021 related to electricity subsidies. This changes the previous regulation, namely PMK No.136 / 2020 concerning Procedures for the Provision, Payment, and Accountability of Electricity Bill Payment for PT Perusahaan Listrik Negara for Industrial, Business and Social Groups in the Context of National Economic Recovery. In this amendment regulation, the Minister of Finance again provided electricity assistance which was valid for half a month until the end of last year. "Assistance is provided for a period of six months starting from the electricity bill in January to June 2021," write article 3 paragraph 1. The next paragraph shows that the amount of electricity subsidy assistance is determined to be the difference between real usage and the minimum account and the amount of the charge or subscription fee.

Bisnis Indonesia

Wall Street Weakened Ahead of Inflation Announcement

The three main stock indexes on Wall Street fell at the close of trading Monday (Tuesday morning WIB). Investors are waiting for the company's earnings season and major inflation reports this week. Overall, the Dow Jones Industrial Average fell 55.2 points, or 0.16%, to 33,745.4, the S&P 500 lost 0.81 points, or 0.02%, to 4,127.99 and the Nasdaq Composite fell 50.19 points, or 0.36% to 13,850.00. The Wall Street index took a break from Friday's rally that had closed at record highs following a drop in the benchmark 10-year bond yield from a 14-month high. However, ahead of the release of US consumer price data for March due for publication on Tuesday, it is feared that it could push Treasury yields higher. The market awaits reports of Big Wall Street issuers that will kick off their earnings season on Wednesday, providing new catalysts to buy or sell shares in the market's highest.

Investor Daily

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