



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,208.87	▲ 0.93%	▲ 2.36%	▲ 3.84%	▲ 3.70%
Indonesia - LQ45	957.56	▲ 0.42%	▲ 1.26%	▲ 2.43%	▼ -1.86%
Indonesia - JII	646.53	▲ 0.66%	▲ 1.21%	▲ 2.56%	▲ 0.35%
US - Dow Jones	31,385.76	▲ 0.76%	▲ 1.80%	▲ 2.55%	▲ 6.83%
Europe - Stoxx 600	410.78	▲ 0.30%	▲ 1.08%	▲ 2.94%	▼ -3.46%
Asia ex. Japan - MXFEJ	878.64	▲ 0.16%	▲ 7.50%	▲ 9.82%	▲ 36.20%
Hong Kong - Hang Seng	29,319.47	▲ 0.11%	▲ 5.88%	▲ 7.67%	▲ 6.64%
Malaysia - KLCI	1,573.33	▼ -0.34%	▼ -1.17%	▼ -3.31%	▲ 1.32%
Philippines - PCOMP	7,024.48	▲ 0.08%	▼ -0.33%	▼ -1.37%	▼ -6.42%
Singapore - STI	2,931.40	▲ 0.84%	▲ 2.39%	▲ 3.08%	▼ -9.29%
South Korea - KOSPI	3,091.24	▼ -0.94%	▲ 4.14%	▲ 7.58%	▲ 38.75%
Taiwan - TWSE	15,802.40	▲ 0.61%	▲ 5.47%	▲ 7.26%	▲ 34.49%
Thailand - SET	1,516.43	▲ 1.32%	▲ 1.61%	▲ 4.39%	▼ -1.26%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	341.51	▼ -0.07%	▼ -0.13%	▼ -0.37%	▲ 11.27%
Exchange Rate					
USD-IDR	14,003.00	▲ 0.19%	▼ -0.78%	▼ -0.78%	▼ -2.70%

Source: Bloomberg. Data as of 08 Feb 2021.



The Government Injects IDR 42.38 Trillion in Capital to 9 SOEs

The Ministry of Finance (Kemenkeu) has allocated a budget of IDR 42.38 trillion for capital injections to 9 State-Owned Enterprises (BUMN) and institutions in 2021. Funds will be provided by means of a state equity participation mechanism (PMN). As for the state-owned enterprises that will receive a capital injection, the first is PT Perusahaan Listrik Negara (PLN) amounting to Rp 5 trillion. Second, PT Bahana Indonesian Business Development (BPUI) amounting to IDR 20 trillion. Third, PT Kawasan Industri Wijayakusuma (KIW) worth Rp. 977 billion. Fourth, PT Hutama Karya (HK) amounting to Rp 6.2 trillion. Fifth, PT Pelindo III amounting to Rp 1.2 trillion. Seventh, PT Sarana Multigriya Finansial (SMF) amounting to Rp 2.25 trillion. The eight PT LPEI are valued at IDR 5 trillion. And the ninth, PT Indonesia Tourism Development Corporation (ITDC) amounting to IDR 470 billion.

Kompas

Airlangga: Micro PPKM is Implemented on 9-22 February 2021

Coordinating Minister for Economic Affairs Airlangga Hartarto said that the government implemented the Enforcement of Restrictions on Micro Community Activities (PPKM) or at the local level from February 9 to February 22, 2021. PPKM will be enforced up to the village, village, RW and RT levels. "The goal of this Micro PPKM is to suppress positive cases and mark a curve as a precondition for the successful handling of Covid-19 and the National Economic Recovery," said Airlangga Hartarto. He revealed, to control the spread of positive cases at the smallest level, namely RT / RW / Village / Kelurahan, it is necessary to establish a post or guard post. Posko will play a role in the function of prevention, function of handling, function of guidance, and operational support for handling Covid-19 at the village level and at the village level.

Investor Daily

Wall Street Builds a Record Rally, Dow Gains Over 200 Points

The three major stock indexes on Wall Street built a record rally at Monday's close of trading (Tuesday morning GMT), with the Dow up more than 200 points. Investors remain optimistic about further Covid stimulus and economic recovery. The energy sector gained more than 4% Monday as Brent crude futures, the international oil benchmark, settled above \$ 60 a barrel for the first time in more than a year. Treasury Secretary Janet Yellen urged Congress on Sunday to pass President Joe Biden's stimulus plan, saying if it succeeds, the US could return to full work by 2022. The Senate and House of Representatives each passed budget resolutions on Friday, kicking off a reconciliation process that will allow Biden's \$ 1.9 trillion rescue package to bypass the Democratic-run Senate.

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