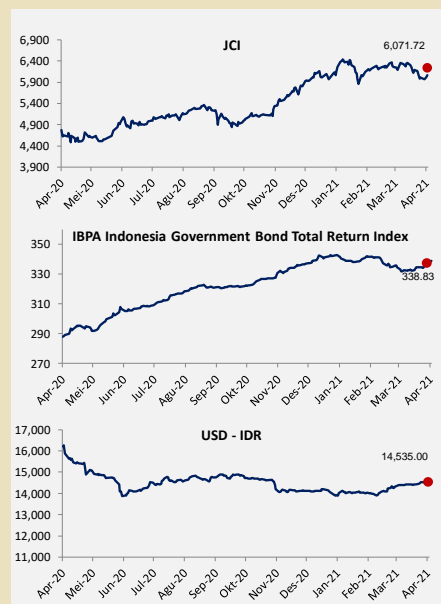


Friday  
09  
April 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,071.72	▲ 0.58%	▼ -2.83%	▲ 1.55%	▲ 27.06%
Indonesia - LQ45	906.62	▲ 0.27%	▼ -3.58%	▼ -3.02%	▲ 24.24%
Indonesia - JII	612.33	▲ 0.58%	▲ 0.47%	▼ -2.87%	▲ 19.83%
US - Dow Jones	33,503.57	▲ 0.17%	▲ 5.35%	▲ 9.47%	▲ 47.89%
Europe - Stoxx 600	436.86	▲ 0.58%	▲ 4.70%	▲ 9.48%	▲ 33.76%
Asia ex. Japan - MXFEJ	836.80	▲ 0.45%	▲ 2.60%	▲ 4.59%	▲ 50.74%
Hong Kong - Hang Seng	29,008.07	▲ 1.16%	▲ 1.64%	▲ 6.53%	▲ 19.60%
Malaysia - KLCI	1,602.40	▲ 0.11%	▼ -0.58%	▼ -1.52%	▲ 16.97%
Philippines - PCOMP	6,545.17	▼ -1.60%	▼ -3.13%	▼ -8.10%	▲ 15.84%
Singapore - STI	3,186.40	▼ -0.29%	▲ 3.75%	▲ 12.05%	▲ 23.89%
South Korea - KOSPI	3,143.26	▲ 0.19%	▲ 4.91%	▲ 9.39%	▲ 72.37%
Taiwan - TWSE	16,926.44	▲ 0.66%	▲ 6.99%	▲ 14.89%	▲ 69.33%
Thailand - SET	1,558.83	▲ 0.15%	▲ 0.98%	▲ 7.31%	▲ 28.30%
<b>Bond Index</b>					
IBPA Indonesia Government Bond Total Return Index	338.83	▲ 0.07%	▲ 1.71%	▼ -1.16%	▲ 17.61%
<b>Exchange Rate</b>					
USD-IDR	14,535.00	▼ -0.28%	▼ -1.22%	▼ -4.61%	▲ 10.28%

Source: Bloomberg. Data as of 8 Apr 2021.



## Bio Farma Will Distribute 8.89 Million Doses of Covid-19 Vaccine in April 2021

The availability of the Covid-19 vaccine is the focus of the government, especially with the delay in sending the Covid-19 vaccine, especially for the AstraZeneca brand via the COVAX-GAVI route. Regarding the production of the Covid-19 vaccine, President Director of PT Bio Farma (Persero) Honesti Basyir said, this April, his party will release about 8.89 million doses of the Covid-19 Sinovac vaccine and is ready to be distributed to all provinces in Indonesia. "This April we will deliver approximately 8.8 million doses of vaccine and we will produce a total of 122.5 million doses of vaccine until the end of 2021 and add 3 million vaccines to a total of 125.5 million doses of vaccine." Honesti explained during the Joint Working Meeting of the House of Representatives Commission IX on Thursday (8/4). In addition, Bio Farma is also in the process of obtaining additional vaccine raw materials (bulk) from Sinovac. Specifically for the Sinovac vaccine, which will be produced by Biofarma, the total will be around 225 million doses until the end of 2021 or at the latest until the first quarter of 2022.

Kontan

## Regulation was Issued, Government Officially Prohibits Lebaran Homecoming This Year

The government through the Ministry of Transportation (Kemenhub) officially bans Eid homecoming this year. All modes of land, sea, air, train transportation will be limited throughout May 6-17, 2021. This is stated in the Minister of Transportation Regulation Number PM 13 of 2021 concerning Transportation Control during the Eid Al-Fitr 1442 Hijriah Period to Prevent the Spread of Covid-19. Spokesperson for the Ministry of Transportation, Adita Irawati, said that the issuance of the regulation followed up the decision at the ministerial level meeting and the plenary cabinet session on April 7, 2021. As well as the Circular Letter Number 13 of 2021 concerning the Elimination of Homecoming during Ramadan and Idul Fitri 1442 Hijriah. "Transportation control is carried out through a ban on the use or operation of transportation facilities for all modes of transportation, starting from May 6 to May 17, 2021," she said.

Kompas

## The Fed: Policies Remain Accommodative Until Economic Goals Are Achieved

The officials of The Federal Reserve (The Fed) indicated in their last meeting that they will continue to implement accommodative policies until employment is fully absorbed and inflation strengthens. These policies will not be adjusted based on estimates alone. The Federal Open Market Committee (FOMC) on Wednesday (7/4) local time released the minutes of the March 16-17 meeting, 2021, which investors are awaiting for an indication of where the Fed's policy is going in the future. The contents of the minutes of this meeting show that while officials see the economy strengthening substantially, they also see more progress needed before highly accommodating policy changes. Fed members said the US \$ 120 billion a month budget for bond purchases would provide substantial support for the economy.

Investor Daily

Disclaimer : This document is made only as public information, and on specific investment target, individuals specific preference and allocation has not included in this document. You don't have to depend on this document as investment recommendation. If you have interest of anything about investment product, or if you do not have confidence on investment decision, you have to search financial recommendation from your professional advisor. Information that provided in this document are from trustable source, however, Allianz does not guarantee data accuracy. Opinion or prediction can changed without any prior information, and for that Allianz strictly refuse each and every responsibility on statement and guarantation, imply or not imply, stated in here or not stated.