### PT ASURANSI ALLIANZ LIFE INDONESIA

Investment Division

## INVESTMENT DAILY

# Wednesday 06 January 2021



Stock Market Indexes Indonesia - JCI	Last	Change		1 Month		YTD		1 Year	
	6,137.34	_	0.53%	_	5.40%	_	2.65%	$\nabla$	-2.94%
Indonesia - LQ45	961.39	_	0.29%	_	4.37%	_	2.83%	$\nabla$	-5.88%
Indonesia - JII	648.95	_	0.41%	_	5.30%	_	2.94%	~	-7.22%
US - Dow Jones	30,391.60	_	0.55%	_	1.41%	$\nabla$	-0.70%	_	6.13%
Europe - Stoxx 600	400.94	~	-0.19%	_	2.35%	_	0.48%	~	-4.16%
Asia ex. Japan - MXFEJ	822.26	_	1.64%	_	6.67%	_	2.77%	_	25.56%
Hong Kong - Hang Seng	27,649.86	_	0.64%	_	3.45%	_	1.54%	$\overline{\mathbf{v}}$	-2.82%
Malaysia - KLCI	1,608.35	_	0.36%	$\overline{}$	-1.22%	$\overline{\mathbf{v}}$	-1.16%	$\nabla$	-0.19%
Philippines - PCOMP	7,134.18	$\overline{}$	-0.88%	$\overline{}$	-0.83%	_	0.17%	$\overline{\mathbf{v}}$	-9.00%
Singapore - STI	2,859.68	_	0.03%	_	1.32%	_	0.56%	$\nabla$	-11.719
South Korea - KOSPI	2,990.57	_	1.57%	_	10.92%	_	4.08%	_	37.41%
Taiwan - TWSE	15,000.03	_	0.66%	_	7.32%	_	1.82%	_	23.86%
Thailand - SET	1,506.65	_	2.62%	_	4.75%	_	3.72%	~	-5.54%
Bond Index									
IBPA Indonesia Government Bond Total Return Index	342.32	~	-0.14%	_	1.69%	~	-0.14%	<u> </u>	14.47%
Exchange Rate									
USD-IDR	13,915.00	$\overline{}$	-0.14%	_	1.59%	$\overline{}$	-0.14%	_	0.119



Source: Bloomberg. Data based on closing date T-1, and on "change" compared to T-2.

During holiday, data will use next working date.

#### President: Corona Virus Vaccine (COVID-19) Has Been Distributed To Regions

Since two days ago, the Government has distributed the COVID-19 vaccine for vaccination which will soon be implemented in 34 provinces. For the first phase, 700 thousand doses of vaccine have been sent. "We have 3 million (vaccine doses) in stock, just sent to the regions 700 thousand (vaccine doses), we will send them again later," said Indonesian President Joko Widodo (Jokowi) at the State Palace, Jakarta, Tuesday (05/01 / 2021). The President further revealed that the Government will return to bring in the COVID-19 vaccine for the implementation of the vaccination program. "God willing, next week there will also be another 15 million vaccines in the form of raw materials (bulk) which will be produced by Bio Farma so that they will also be ready to send them to the regions again," he said. In the first stage, the Head of State conveyed, vaccination will be given to priority groups, namely health workers such as doctors and nurses in hospitals. "The two will be the TNI-Polri and also teachers and directly with it the community," he said.

#### BI Estimates Foreign Exchange Reserves in December 2020 Could Breach 135 Billion US Dollars

Kontan

Bank Indonesia (BI) estimates that foreign exchange reserves at the end of December 2020 could be more than 135 billion US dollars. This means that the foreign exchange reserves at the end of 2020 will be higher than the position in November 2020 which amounted to 133.6 billion US dollars. "Because lately there has not been much stabilization, while additional foreign exchange reserves from several sources continue to show an increase," said Executive Director of the BI Monetary Management Department, Nanang Hendarsah, Tuesday (5/1/2020). He is also optimistic that the increase in foreign exchange reserves will continue in 2021 due to the opening up of funding sources, such as the issuance of large government global bonds. In addition, the increase in foreign exchange reserves will also be supported by market conditions that will be more conducive and conditions of economic fundamentals will be stable, so that the central bank will not carry out much more stabilization.

#### **United Kingdom Apply Third National Quarantine**

Kompas

Schools and universities across the UK were closed Tuesday, ahead of the start of the third national quarantine on Wednesday. This step was taken to control the spike in new cases of the Covid-19 corona virus, along with the emergence of new variants in recent months, which could paralyze the health system because it is believed to spread more quickly. The new tight restrictive measures were announced Monday night by British Prime Minister (PM) Boris Johnson. At that time the UK also started rolling out the Covid-19 vaccination with the vaccine made by Oxford-AstraZeneca. Scotland started the quarantine on Tuesday. As for the rest of the UK, said Johnson, it will start on Wednesday. This third national quarantine is likely to last until mid-February 2021.

Investor Daily

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