# PT ASURANSI ALLIANZ LIFE INDONESIA

Investment Division

# INVESTMENT DAILY

# Friday 05 February 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,107.22	<b>△</b> 0.48%	<b>a</b> 0.04%	<b>2.14</b> %	<b>△</b> 3.12%
Indonesia - LQ45	949.30	<b>a</b> 0.90%	▼ -0.98%	<b>1.54%</b>	▼ -1.61%
Indonesia - JII	635.88	<b>a</b> 0.90%	<b>▽</b> -1.61%	<b>△</b> 0.87%	▼ -0.59%
US - Dow Jones	31,055.86	<b>1.08%</b>	<b>2.75%</b>	<b>1.47%</b>	<b>^</b> 7.80%
Europe - Stoxx 600	409.54	<u> </u>	<u> </u>	<u>2.63%</u>	▼ -2.13%
Asia ex. Japan - MXFEJ	873.12	▼ -0.57%	<b>△</b> 7.92%	<b>9.13%</b>	<b>△</b> 38.58%
Hong Kong - Hang Seng	29,113.50	▼ -0.66%	<b>△</b> 5.97%	<b>△</b> 6.91%	<b>△</b> 9.14%
Malaysia - KLCI	1,584.90	<b>△</b> 0.12%	<b>▽</b> -1.10%	<b>▽</b> -2.60%	<b>△</b> 3.20%
Philippines - PCOMP	6,903.75	<b>a</b> 0.65%	▼ -4.08%	▼ -3.07%	▼ -4.47%
Singapore - STI	2,905.58	▼ -0.75%	<b>1.63%</b>	<b>2.17%</b>	▼ -7.95%
South Korea - KOSPI	3,087.55	▼ -1.35%	<b>4.86%</b>	<b>~</b> 7.45%	<b>43.08</b> %
Taiwan - TWSE	15,706.22	▼ -0.41%	<b>△</b> 5.40%	<b>6.61%</b>	<b>△</b> 35.91%
Thailand - SET	1,482.98	<b>a</b> 0.08%	<b>1.00%</b>	<b>2.09%</b>	<b>▽</b> -2.40%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	341.83	▼ -0.12%	▼ -0.28%	▼ -0.28%	<b>11.57%</b>
Exchange Rate					
USD-IDR	14,015.00	▼ -0.07%	▼ -0.86%	▼ -0.86%	▼ -2.19%



Source: Bloomberg. Data as of 04 Feb 2021.

### Ministry Of Finance Affirmed That Incentives for Health Workers to Handle Covid-19 Will Not be Cut

The Ministry of Finance (Kemenkeu) emphasized that incentives for health workers (health workers) in handling Covid-19 will not be cut. This means that the incentives received by health workers this year will still be the same as in 2020. "Currently there is no change regarding incentives for health workers. Incentives are still the same. We emphasize that, in 2021, which has only been running for two months, the incentives given to health workers remains the same as yesterday's 2020, "said Director General of Budget at the Ministry of Finance Askolani in a press conference, Thursday (4/2). He said, the Ministry of Finance and the Ministry of Health (Kemenkes) will continue to coordinate in detailing the budget allocation for handling Covid-19 as a whole. The reason is, various developments related to Covid-19 are still moving dynamically. Even so, Askolani ensured, the Ministry of Finance would continue to provide budget support.

## Discussing PPKM with 5 Governors, Jokowi Emphasizes the Importance of PPKM at the Micro Level

Investor Daily

President Joko Widodo said he had met with five governors to discuss the effectiveness of the Enforcement of Community Activity Restrictions (PPKM) on Wednesday. The five governors in question are DKI Jakarta Governor Anies Baswedan, West Java Governor Ridwan Kamil, Central Java Governor Ganjar Pranowo, DKI Jakarta Governor Sri Sultan Hamengkubuwono X, and Bali Governor Wayan Koster. During the meeting, Jokowi emphasized two things he said were still lacking in the implementation of PPKM. First, the government wants to strengthen existing activities in the field. "So I convey that PPKM at the micro level, namely at the village, village, RW and RT level is important," said Jokowi. "That's the key there, in the field that must be done. Then the second thing that is no less important from the government side is testing, tracing and treatment (3T)," he said.

### **COVAX Plans The Global Distribution of 337 Million Vaccines**

The COVAX initiative for equitable global access to the COVID-19 vaccine has published its first distribution list, planning enough doses for dozens of countries to immunize more than 3 percent of the country's population by mid-year. Wednesday's release of "provisional distribution forecasts" comes amid concerns over whether low-income countries will be knocked out of the immunization race dominated by wealthy nations. The list unravels for the first time how the program's initial 337.2 million doses will be distributed, in line with the target "to protect the most vulnerable groups such as health workers" in the first half of this year. The first distribution is expected to occur at the end of February, with about 145 countries set to receive doses sufficient to immunize 3.3 percent of their population by mid-2021.

Kontan

Kompas

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