

INVESTMENT DAILY

Monday
05
April 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,011.46	▲ 0.43%	▼ -5.47%	▲ 0.54%	▲ 34.60%
Indonesia - LQ45	901.86	▼ -0.10%	▼ -6.80%	▼ -3.53%	▲ 32.96%
Indonesia - JII	606.44	▲ 0.12%	▼ -4.32%	▼ -3.80%	▲ 29.64%
US - Dow Jones	33,153.21	▲ 0.52%	▲ 5.61%	▲ 8.32%	▲ 58.30%
Europe - Stoxx 600	432.22	▲ 0.61%	▲ 4.60%	▲ 8.32%	▲ 39.08%
Asia ex. Japan - MXFEJ	833.08	▲ 0.25%	▼ -2.42%	▲ 4.12%	▲ 58.57%
Hong Kong - Hang Seng	28,938.74	▲ 1.97%	▼ -0.54%	▲ 6.27%	▲ 25.35%
Malaysia - KLCI	1,585.35	▲ 0.17%	▲ 0.99%	▼ -2.57%	▲ 19.86%
Philippines - PCOMP	6,443.09	▼ -1.57%	▼ -6.89%	▼ -9.54%	▲ 19.13%
Singapore - STI	3,181.68	▲ 0.52%	▲ 6.99%	▲ 11.88%	▲ 30.38%
South Korea - KOSPI	3,112.80	▲ 0.82%	▲ 2.26%	▲ 8.33%	▲ 84.69%
Taiwan - TWSE	16,571.28	▲ 0.85%	▲ 3.92%	▲ 12.48%	▲ 71.48%
Thailand - SET	1,596.27	▲ 0.07%	▲ 6.18%	▲ 9.89%	▲ 44.39%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	335.24	▲ 0.32%	▼ -0.06%	▼ -2.20%	▲ 15.49%
Exchange Rate					
USD-IDR	14,525.00	▲ 0.00%	▼ -1.40%	▼ -4.53%	▲ 11.70%

Source: Bloomberg. Data as of 1 Apr 2021.



The Increase in Chili Prices Caused Inflation in March 0.08 Percent

The Central Statistics Agency (BPS) stated that the Consumer Price Index (CPI) experienced an increase in inflation of 0.08 percent on a monthly basis (month-to-month / mtm) in March 2021. Annual inflation (year-on-year / yoy) was recorded at 1.37 percent. Deputy for Distribution and Services Statistics, Setianto, said that inflation was mainly contributed by food, beverages and tobacco which amounted to 0.4 percent with a share of 0.1 percent. "Inflation of 0.08 percent due to food and beverages, staples contributed significantly, namely 0.1 percent," said Setianto in a press conference, Thursday (1/4). Setianto stated that several food commodities contributed to inflation, such as cayenne pepper, shallots and chicken meat. The other group, housing, water, electricity, and household fuels with an inflation of 0.04 percent and a share of 0.01 percent.

CNN Indonesia

RI Reached a Trade Agreement with China worth IDR 20 Trillion

Trade Minister Muhammad Lutfi said Indonesia had successfully reached a trade agreement with China worth US \$ 1.38 billion or Rp.20.04 trillion. This value is the result of a working visit to China on April 1-3 2021 with Minister of State-Owned Enterprises (BUMN) Erick Thohir and Minister of Foreign Affairs (Menlu) Retno Marsudi. "The trade agreement comes from the commitment of six Chinese companies that will import swallow's nest products, tropical fruit, especially pineapples, porang, palm sugar and furniture," Lutfi said in a written statement, Sunday (4/4/2021). For furniture products, according to Lutfi, Shandong Jinruyi Group is interested in investing in Indonesia, which is estimated to absorb up to 3,000 workers.

Kompas

France Cuts Economic Growth Projections after Implementing National Lockdown

The French economy will recover less than previously thought this year, following the implementation of a new four-week national lockdown aimed at stopping the spike in coronavirus cases. French Finance Minister Bruno Le Maire cut the country's 2021 GDP growth forecast to 5 percent from 6 percent, following a contraction of 8.1 percent last year. A survey by Bloomberg in March showed economists expected the economy to grow 5.7 percent. "Closing educational institutions and 150,000 shops is very important to slow the spread of the virus, but this action will have an impact on the French economy," said Le Maire as quoted by Bloomberg, Sunday (4/4/2021). President Emmanuel Macron is trying to avoid a third national lockdown to protect the economy, but was forced last week to announce tougher restrictions across the country.

Bisnis Indonesia

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