### PT ASURANSI ALLIANZ LIFE INDONESIA

Investment Division

# INVESTMENT DAILY

## Thursday **04**

March 2021



Stock Market Indexes	Last	Change		1 Month		YTD		1 Year	
Indonesia - JCI	6,376.76		0.28%		8.77%		6.65%		18.94%
Indonesia - LQ45	968.22		0.06%		6.17%		3.56%		12.67%
Indonesia - JII	631.94	~	-0.29%		5.02%		0.24%		12.44%
US - Dow Jones	31,270.09	$\checkmark$	-0.39%		4.29%		2.17%		17.10%
Europe - Stoxx 600	413.42		0.05%		4.44%		3.61%		9.96%
Asia ex. Japan - MXFEJ	866.85		1.54%		3.46%		8.34%		42.21%
Hong Kong - Hang Seng	29,880.42		2.70%		5.65%		9.73%		13.65%
Malaysia - KLCI	1,588.45		1.18%		1.41%	$\mathbf{\nabla}$	-2.38%		8.28%
Philippines - PCOMP	6,942.76		0.34%		4.99%	$\mathbf{\nabla}$	-2.52%		2.87%
Singapore - STI	3,000.37		0.89%		3.37%		5.51%	$\mathbf{\nabla}$	-0.24%
South Korea - KOSPI	3,082.99		1.29%		3.59%		7.29%		53.96%
Taiwan - TWSE	16,211.73		1.66%		7.09%		10.04%		45.13%
Thailand - SET	1,543.40		2.66%		5.21%		6.25%		15.55%
Bond Index									
IBPA Indonesia Government Bond Total Return Index	335.98		0.16%	~	-1.17%	▼	-1.99%		10.42%
Exchange Rate									
USD-IDR	14,245.00		0.56%	$\nabla$	-1.53%	$\nabla$	-2.52%		0.14%



Source: Bloomberg. Data as of 3 Mar 2021.

#### Coordinating Minister Airlangga: Covid-19 Case Starting to Flatten, the Economy Is Expected to Improve

Coordinating Minister (Menko) for the Economy Airlangga Hartarto said that health care in Indonesia has shown improvement, this is expected to have a positive impact on the economy. Coordinating Minister Airlangga conveyed data as of March 1, 2021, showing that the percentage of active cases fell to the level of 11.41%, lower than the global average of 19.09%. The cure rate also increased to the level of 85.88%, better than the global average of 78.69%. On the economic side, Airlangga claimed that the government's continuing efforts to recover the economy also generated optimism by successfully holding back a deeper contraction by encouraging domestic consumption. So that also encourages producers to produce.

#### 8,300 Companies Register for the Gotong Royong Vaccination Program

A total of 8,300 companies that are members of the Indonesian Chamber of Commerce and Industry (Kadin) have registered to participate in the *Gotong Royong* Vaccination program or independent vaccines provided by private companies to employees and laborers for free. "Currently, it has been 8,300, we are temporarily stopping it because we are evaluating it now with the government," said Deputy Chairman for International Relations of the Indonesian Chamber of Commerce and Industry (Kadin) Shinta Widjaja Kamdani. He said that the 8,300 participating companies would provide the Covid-19 vaccine for free to around 6.9 million employees or laborers along with their family members. Shinta explained that currently Kadin together with Biofarma and the government are conducting technical discussions for the implementation of the Mutual Cooperation Vaccine program.

#### Biden Promises Vaccines for All Adults in the US by the End of May 2021

The United States will have sufficient doses of the coronavirus vaccine for every adult in the country by the end of May, President Joe Biden announced on Tuesday, when production of the third vaccine will increase. During a press conference at the White House, Biden said he had asked the pharmaceutical company Merck & Co to help produce the newly approved vaccine made by Johnson & Johnson. The US already has contracts with Pfizer-BioNTech and Moderna to supply 300 million doses of the COVID-19 vaccine, enough to vaccinate all adults by the end of July. But the addition of a viable third vaccine and additional production capacity pushes that timeline forward. "We are now on the right track to have enough vaccine supplies for every adult in America by the end of May," Biden told reporters.

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