

Monday
04
January 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	5,979.07	▼ -0.95%	▲ 6.53%	▼ -5.09%	▼ -5.09%
Indonesia - LQ45	934.89	▼ -1.13%	▲ 5.87%	▼ -7.85%	▼ -7.85%
Indonesia - JII	630.42	▼ -1.51%	▲ 5.46%	▼ -9.69%	▼ -9.69%
US - Dow Jones	30,606.48	▲ 0.65%	▲ 3.27%	▲ 7.25%	▲ 7.25%
Europe - Stoxx 600	399.03	▼ -0.30%	▲ 2.48%	▼ -4.04%	▼ -4.04%
Asia ex. Japan - MXFEJ	800.09	▲ 0.00%	▲ 6.22%	▲ 23.37%	▲ 23.37%
Hong Kong - Hang Seng	27,231.13	▲ 0.31%	▲ 3.38%	▼ -3.40%	▼ -3.40%
Malaysia - KLCI	1,627.21	▼ -1.05%	▲ 4.13%	▲ 2.42%	▲ 2.42%
Philippines - PCOMP	7,139.71	▲ 0.25%	▲ 5.13%	▼ -8.64%	▼ -8.64%
Singapore - STI	2,843.81	▼ -0.89%	▲ 1.35%	▼ -11.76%	▼ -11.76%
South Korea - KOSPI	2,873.47	▲ 1.88%	▲ 10.89%	▲ 30.75%	▲ 30.75%
Taiwan - TWSE	14,732.53	▲ 0.31%	▲ 7.36%	▲ 22.80%	▲ 22.80%
Thailand - SET	1,449.35	▼ -0.86%	▲ 2.91%	▼ -8.17%	▼ -8.17%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	342.19	▼ -0.16%	▲ 1.75%	▲ 14.38%	▲ 14.38%
Exchange Rate					
USD-IDR	14,050.00	▲ 0.57%	▲ 0.50%	▼ -1.33%	▼ -1.33%

Source: Bloomberg. Data based on closing date T-1, and on "change" compared to T-2. During holiday, data will use next working date.



The Covid-19 Sinovac Vaccine Starts Distributed to 34 Provinces

The Covid-19 vaccine made by Sinovac began to be distributed to 34 provinces on Sunday (3/1/2021). "That's right, so starting today we will distribute the vaccine to 34 provinces," said spokesman for the Covid-19 vaccine from PT Biofarma Bambang Herianto in an online press conference on Sunday. Bambang said, the vaccine distribution process would involve all parties, including in the framework of preparing a cold chain system until the vaccine was finally received by health facilities. "Not only Biofarma as a distributor, but also through provinces, districts / cities, and Puskesmas, so that the vaccine journey from Biofarma to the Puskesmas will go well," said Bambang. "All cold chains at 2 to 8 degrees (Celsius), God willing, we are ready," he continued. To date, 3 million vaccines have come from Sinovac in Indonesia.

Kompas

Until December 23, 2020, The Remaining Budget of PEN Was Still IDR 192.49 trillion

The Ministry of Finance (Kemenkeu) reported that until December 23, 2020, the remaining budget for the national economic recovery program (PEN) was still IDR 192.49 trillion. As for December 23, 2020, the progress of the PEN program realization reached IDR 502.71 trillion or 72.3% of the total budget of IDR 695.2 trillion. Funds aimed at tackling the health, social and economic impacts of the corona virus pandemic have not been 100% absorbed, because the government claims absorption will depend on program needs. Minister of Finance (Menkeu) Sri Mulyani Indrawati admitted that the 2020 PEN budget would not be fully absorbed. For example, a part of the health management budget will be allocated for the procurement of vaccines and vaccinations this year amounting to Rp 36.4 trillion.

Kontan

OPEC + Sets February Production Level

Members of the Organization of the Petroleum Exporting Countries (OPEC) and their partners held a virtual conference on Monday to set February oil production levels. The meeting held at the beginning of the new year 2021 is expected to overcome the difficulties of the previous year. The OPEC + ministerial meeting was held after crude oil consumption fell in 2020, caused by the Covid-19 corona virus pandemic, and the price war between Saudi Arabia and Russia. Despite the increase in prices towards the end of last year, the market levels for black gold remain uncertain. Following their last summit last year, which took place from November 30-December 3, OPEC + members agreed to increase production by half a million barrels per day (bpd) by January 2021.

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