

INVESTMENT DAILY

Tuesday
30
March 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,166.82	▼ -0.46%	▼ -2.71%	▲ 3.14%	▲ 35.67%
Indonesia - LQ45	933.53	▼ -0.56%	▼ -3.53%	▼ -0.15%	▲ 33.59%
Indonesia - JII	618.97	▼ -0.01%	▼ -1.93%	▼ -1.82%	▲ 32.41%
US - Dow Jones	33,171.37	▲ 0.30%	▲ 5.19%	▲ 8.38%	▲ 53.31%
Europe - Stoxx 600	427.61	▲ 0.16%	▲ 3.68%	▲ 7.16%	▲ 37.54%
Asia ex. Japan - MXFEJ	816.89	▲ 0.17%	▼ -4.93%	▲ 2.10%	▲ 52.96%
Hong Kong - Hang Seng	28,338.30	▲ 0.01%	▼ -3.78%	▲ 4.07%	▲ 20.67%
Malaysia - KLCI	1,611.28	▲ 0.62%	▲ 2.82%	▼ -0.98%	▲ 19.97%
Philippines - PCOMP	6,607.78	▲ 0.96%	▼ -3.86%	▼ -7.22%	▲ 25.47%
Singapore - STI	3,175.57	▲ 0.56%	▲ 6.81%	▲ 11.67%	▲ 25.58%
South Korea - KOSPI	3,036.04	▼ -0.16%	▼ -0.26%	▲ 5.66%	▲ 76.75%
Taiwan - TWSE	16,475.97	▲ 1.04%	▲ 3.32%	▲ 11.83%	▲ 69.87%
Thailand - SET	1,583.89	▲ 0.57%	▲ 5.53%	▲ 9.03%	▲ 44.02%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	334.69	▲ 0.00%	▼ -0.16%	▼ -2.36%	▲ 15.18%
Exchange Rate					
USD-IDR	14,445.00	▼ -0.19%	▼ -1.33%	▼ -3.96%	▲ 10.67%

Source: Bloomberg. Data as of 29 Mar 2021.



BPH Migas Guarantees That the Supply of Fuel for the Capital Remains Normal

The Downstream Oil and Gas Regulatory Agency (BPH Migas) ensures that the availability and distribution of BBM, especially in the Capital City and its surroundings, will not be disturbed and will continue to run normally after the fire incident on the T-301G tank at RU VI Pertamina Balongan, Indramayu, West Java, Monday (29/03/21) at 00.45. The Head of BPH Migas, M. Fansurullah Asa, said that he had instructed Pertamina to ensure the availability and smooth distribution of BBM for the capital city and its surroundings. BPH Migas together with Pertamina have carried out mitigation so that fuel supply continues to run normally. Fansurullah said the Balongan Oil Refinery / Refinery Unit (RU) VI has a strategic and vital role in maintaining the stability of the supply of fuel that will be distributed to the business center and the Indonesian Government, especially in DKI Jakarta, part of Banten, and part of West Java.

CNN Indonesia

Lebaran Homecoming is Prohibited, Distribution of Social Assistance will be Accelerated

Executive Secretary I of the Committee for Handling Covid-19 and National Economic Recovery (KPC-PEN), Raden Pardede, revealed that the government would accelerate the distribution of social assistance (bansos), starting from the basic food cards to the Family Hope Program (KPH). This policy was taken following the regulation on the prohibition of Lebaran homecoming. Raden said, later the social assistance will be distributed faster than usual in early May 2021. So that if the Eid Al-Fitr falls on May 13, 2021, the community receiving the social assistance can send some of the money received to their families in the village earlier. As is known, the government has decided to abolish the long holiday and prohibit the Idulfitri 1442 Hijriah homecoming. The decree will take effect from 6 to 17 May 2021 for all people, including the state civil apparatus (ASN), TNI-Polri, private employees and independent workers.

Investor Daily

Giant Ship Ever Given Was Finally Free, Suez Canal Traffic Will Be Opened Soon

The giant container ship Ever Given was finally freed after a week of blocking and causing traffic in the Suez Canal. Reported by Bloomberg on Monday (29/3/2021) with this success, long queues of ships that previously could not pass the Suez Canal are ready to return to sail through one of the most important trade routes in the world. Nearly a week the Ever Given ship has been stranded on the busiest waterway and disrupts already depressed global trade. Rescuers tow the ship from the sand's edge using tugboats. The Suez Canal Authority said navigation would continue, without setting a time. Container delivery company Hapag-Lloyd AG hopes to transit via the Suez Canal on Monday evening, and the queue for ships will be cleared within four days.

Bisnis Indonesia

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