

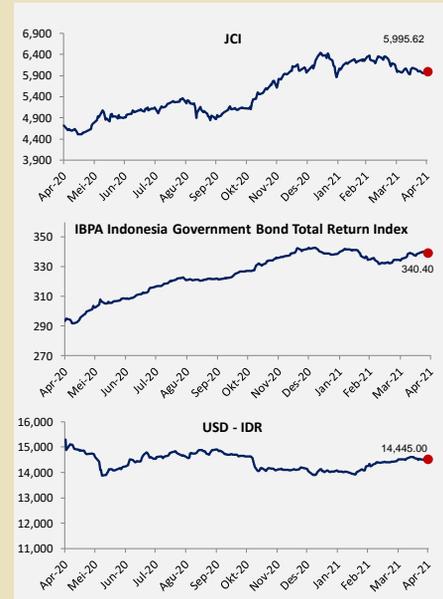
INVESTMENT DAILY

Monday
03
May 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	5,995.62	▼ -0.29%	▲ 0.17%	▲ 0.28%	▲ 27.12%
Indonesia - LQ45	893.73	▼ -0.46%	▼ -1.00%	▼ -4.40%	▲ 25.24%
Indonesia - JII	585.43	▲ 0.06%	▼ -3.34%	▼ -7.14%	▲ 7.91%
US - Dow Jones	33,874.85	▼ -0.54%	▲ 2.71%	▲ 10.68%	▲ 42.79%
Europe - Stoxx 600	437.39	▼ -0.31%	▲ 1.81%	▲ 9.61%	▲ 29.64%
Asia ex. Japan - MXFEJ	840.45	▼ -1.18%	▲ 2.83%	▲ 5.04%	▲ 45.57%
Hong Kong - Hang Seng	28,724.88	▼ -1.97%	▲ 1.22%	▲ 5.49%	▲ 16.56%
Malaysia - KLCI	1,601.65	▼ -0.43%	▲ 1.79%	▼ -1.57%	▲ 13.77%
Philippines - PCOMP	6,370.87	▼ -1.80%	▼ -1.12%	▼ -10.55%	▲ 11.76%
Singapore - STI	3,218.27	▼ -0.10%	▲ 1.67%	▲ 13.17%	▲ 22.64%
South Korea - KOSPI	3,147.86	▼ -0.83%	▲ 2.82%	▲ 9.55%	▲ 61.63%
Taiwan - TWSE	17,566.66	▼ 0.00%	▲ 6.91%	▲ 19.24%	▲ 59.81%
Thailand - SET	1,583.13	▼ -0.46%	▼ -0.26%	▲ 8.98%	▲ 21.62%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	340.40	▲ 0.09%	▲ 1.86%	▼ -0.70%	▲ 15.35%
Exchange Rate					
USD-IDR	14,445.00	▲ 0.03%	▲ 0.55%	▼ -3.96%	▲ 2.94%

Source: Bloomberg. Data as of 30 Apr 2021.



Sinopharm Vaccine will be used for Gotong Royong Vaccination

Spokesperson for the Covid-19 Vaccination of the Ministry of Health (Kemkes), Dr. Siti Nadia Tarmizi, said that the vaccine produced by Sinopharm, China, which had arrived in Indonesia, would be used for the mutual cooperation (Gotong Royong) vaccination program. "Yes, the Sinopharm vaccine, which is aid from the United Arab Emirates, is included and will be used for the Gotong Royong vaccination program," said dr. Nadia. As many as half a million Covid-19 vaccines provided by the Government of the United Arab Emirates (UAE) arrived in Jakarta, yesterday Saturday (1/5/2021) at 12.05 WIB. The Indonesian government continues to make various efforts, including through intensive diplomacy, to obtain vaccines to meet the needs of the Indonesian people. Half a million doses of the newly arrived vaccine will help accelerate the vaccination program that started in January 2021 in Indonesia.

Validity Period Will End Today, Micro-Scale PPKM Will Be Extended Again

The government plans to extend the implementation of the Community Activity Restriction Enforcement (PPKM) on a micro scale. As is known, PPKM micro will end on Monday, May 3, 2021 today. Head of the Information Center of the Ministry of Home Affairs (Kapuspen Kemendagri) Benny Irwan said the implementation of the micro PPKM was planned to be extended. However, this will still be discussed in detail with cross ministries / agencies. "There is a discourse that it will be extended. But the details have not been discussed," said Benny when contacted, Sunday (2/5). In addition, it is possible that there will be additional provinces that will implement micro PPKM. Even so, this matter is still being discussed by the relevant ministries / agencies. "Yes, seeing the trend of the spread of Covid-19 lately, there is a possibility for it (additional provinces implementing micro PPKM)," said Benny.

To Ease Inflation Worries, Yellen said that Biden Infrastructure Spending will be Disbursed Gradually

US Treasury Secretary Janet Yellen dismissed concerns that President Joe Biden's plans for infrastructure, jobs and families would lead to inflation, saying the spending would be gradual over a decade. "It's spread fairly evenly for eight to 10 years," said Yellen in an interview with Meet the Press NBC, as reported by Reuters. He said the Federal Reserve would monitor inflation carefully and have the tools to deal with it if necessary. "I don't believe that inflation will be a problem but if it does, we have the tools to solve it. This is a historic investment we need to make our economy productive and fair." Biden's pandemic stimulus and recovery plan amounts to about US \$ 6 trillion and will be paid in part by a series of tax increases on the wealthiest Americans, less than 1% of the population, and by raising corporate taxes.

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