PT ASURANSI ALLIANZ LIFE INDONESIA

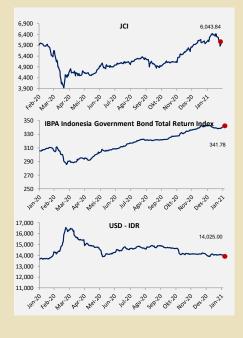
Investment Division

INVESTMENT DAILY

Wednesday 03 February 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,043.84	▼ -0.39%	▼ -1.00%	1.08%	1.75 %
Indonesia - LQ45	938.71	▼ -0.91%	▼ -2.08%	a 0.41%	▼ -2.42%
Indonesia - JII	632.41	▼ -0.02%	▼ -2.15%	<u> </u>	▼ -1.62%
US - Dow Jones	30,687.48	1.57%	△ 0.26%	7.53%	a 8.61%
Europe - Stoxx 600	405.92	<u> 1.29%</u>	1.73%	▼ -2.39%	▽ -1.17%
Asia ex. Japan - MXFEJ	870.67	1.31%	▲ 8.82%	34.25%	41.15 %
Hong Kong - Hang Seng	29,248.70	1.23%	△ 7.41%	3.76%	11.16%
Malaysia - KLCI	1,580.49	a 0.90%	▽ -2.87%	▼ -0.52%	△ 3.23%
Philippines - PCOMP	6,867.88	a 0.78%	▼ -4.58%	▼ -3.57%	▼ -4.62%
Singapore - STI	2,917.29	△ 0.72%	2.58%	▼ -9.48%	▼ -7.50%
South Korea - KOSPI	3,096.81	1.32%	5.17%	7.77%	46.14%
Taiwan - TWSE	15,760.05	2.27%	6.97%	31.37%	△ 37.10%
Thailand - SET	1,486.25	<u> </u>	1.23%	<u>2.31%</u>	▼ -1.84%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	341.78	△ 0.24%	▼ -0.30%	▼ -0.30%	11.83 %
Exchange Rate					
USD-IDR	14,025.00	▼ -0.01%	▼ -0.94%	▽ -1.15%	▼ -2.71%



Source: Bloomberg. Data as of 02 Feb 2021.

10 Million Doses of Sinovac Arrived for Public Service Officers

Spokesperson for the Covid-19 Vaccine Ministry of Health (Kemenkes) Siti Nadia Tarmizi said 10 million doses of the Covid-19 vaccine from Sinovac on Tuesday (2/2) were intended for public service workers. The arrival of the fourth stage of the Corona vaccine will be used for vaccination phase two in Indonesia. According to him, the second phase of Covid-19 vaccination is targeting 17.4 million public service workers working in areas exposed to Covid-19. In addition, Nadia also explained that the Covid-19 vaccination for health workers (health workers) is targeted to be completed by the end of February at the latest. The target is that 1.5 million health workers will be injected with the Sinovac vaccine. According to data from the Ministry of Health as of February 1, 539,532 health workers have been given the first dose of Covid-19 vaccine, and 35,406 health workers have been given the second dose.

CNN Indonesia

Sri Mulyani Sets Payment Rules for the Procurement of Covid-19 Vaccines in Foreign Currency

Minister of Finance Sri Mulyani Indrawati stipulates regulations on procedures for payment and distribution of funds for vaccine procurement in the context of overcoming the Covid-19 pandemic in foreign currency. This is stated in PMK no. 7 / PMK.05 / 2021 which comes into effect when it is promulgated, or as of January 28, 2021. With this regulation, the government hopes that the payment of Covid-19 vaccine in foreign currency to overseas suppliers can be done efficiently. "And to maintain the stability of the domestic foreign exchange market," the government wrote in the regulation. The procurement of the Covid-19 vaccine is included in the Goods / Services Procurement Agreement / Contract (PKBJ). Payment of PKPBJ in foreign currency is made by direct payment mechanism (LS) from the State General Treasury Account (RKUN) to the account of the goods / service provider domiciled in the country.

Vietnam Confirms Latest Covid Outbreak from UK Variant

Vietnam's Ministry of Health, Tuesday (2/2/2021), confirmed that the newly detected Covid-19 outbreak was caused by a more contagious variant from the UK. The latest outbreak has infected 276 people and spread to 10 provinces and cities in Vietnam. Health Minister Nguyen Thanh Long said the newest cluster that emerged six days ago in the Northern Province, Hai Duong, had been brought under control. However, admittedly, the virus that spreads in the capital Hanoi, where 20 cases were detected, requires a longer treatment time. "Gene sequencing showed 12 of the 276 newly detected patients tested positive for the British variant, although the source of this outbreak is still unknown," Long told a cabinet meeting. "Hanoi must step up measures to contain the virus. The Ministry of Health will support the city to increase its testing capacity to 40,000 tests per day, "Long said.

Investor Daily

Kontan

Disclaimer: This document is made only as public information, and on specific investment target, individuals specific preference and allocation has not included in this document. You don't have to depend on this document as investment recommendation. If you have interest of anything about investment product, or if you do not have confidence on investment decision, you have to search financial recommendation from your professional advisor. Information that provided in this document are from trustable source, however, Allianz does not guarantee data accuration. Opinion or prediction can changed without any prior information, and for that Allianz strictly refuse each and every responsibility on statement and guarantation, imply or not imply, stated in here or not stated.

