

Monday
29
March 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,195.56	▲ 1.19%	▼ -0.74%	▲ 3.62%	▲ 42.79%
Indonesia - LQ45	938.83	▲ 1.53%	▼ -0.63%	▲ 0.42%	▲ 44.12%
Indonesia - JII	619.03	▲ 1.39%	▼ -1.97%	▼ -1.81%	▲ 39.32%
US - Dow Jones	33,072.88	▲ 1.39%	▲ 6.92%	▲ 8.06%	▲ 46.65%
Europe - Stoxx 600	426.93	▲ 0.91%	▲ 5.42%	▲ 6.99%	▲ 32.84%
Asia ex. Japan - MXFEJ	815.47	▲ 1.48%	▼ -3.44%	▲ 1.92%	▲ 53.21%
Hong Kong - Hang Seng	28,336.43	▲ 1.57%	▼ -2.22%	▲ 4.06%	▲ 21.34%
Malaysia - KLCI	1,601.42	▲ 0.23%	▲ 1.50%	▼ -1.58%	▲ 20.58%
Philippines - PCOMP	6,544.63	▼ -0.55%	▼ -3.68%	▼ -8.11%	▲ 21.16%
Singapore - STI	3,157.95	▲ 0.52%	▲ 7.08%	▲ 11.05%	▲ 26.95%
South Korea - KOSPI	3,041.01	▲ 1.09%	▲ 0.93%	▲ 5.83%	▲ 80.34%
Taiwan - TWSE	16,305.88	▲ 1.53%	▲ 2.21%	▲ 10.68%	▲ 67.47%
Thailand - SET	1,574.86	▲ 0.24%	▲ 4.93%	▲ 8.41%	▲ 44.22%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	334.68	▲ 0.02%	▼ -0.04%	▼ -2.37%	▲ 16.45%
Exchange Rate					
USD-IDR	14,418.00	▲ 0.06%	▼ -1.29%	▼ -3.76%	▲ 11.57%

Source: Bloomberg. Data as of 26 Mar 2021.



Erick Thohir Will Immediately Disburses US \$ 17 billion for Battery Holding Company

Indonesia Battery Corporation or the Indonesian battery holding company will focus on developing mines and smelters in the first stage of entering the industry. State-Owned Enterprises Minister Erick Thohir said the holding would invest US \$ 17 billion to smooth the plan to make the battery business ecosystem from upstream to downstream into a battery product. According to him, the investment will be disbursed gradually. The development of the electric vehicle battery ecosystem will start with development on the upstream side. "The total investment is US \$ 17 billion. The needs are gradual. But in the first two years there is investment in mining and its smelters. Later, it will be in cathodes and precursors," he said in a press conference held on Friday (26/3/2021).

Due to Embargo from India, AstraZeneca Vaccine Delivery Schedule Delayed

Bisnis Indonesia

Health Minister Budi Gunadi Sadikin said the embargo that occurred in India had caused the planned delivery of AstraZeneca vaccines for the March and April 2021 periods to Indonesia to be delayed. Budi said that after getting 1.1 million doses of the free AstraZeneca vaccine from Covax-GAVI, Indonesia plans to get 2.5 million additional doses on March 22, then 7.8 million more doses will be obtained in April. "It turned out that it was postponed, because there was an issue with India's vaccine embargo," said Minister of Health Budi. This situation occurred because India was experiencing an increase in Covid-19 cases, so it did not allow the vaccine to leave their country. Budi said India had the largest capacity to produce the AstraZeneca vaccine in Indonesia. Covax-GAVI as the AstraZeneca vaccine provider in Indonesia is trying to reschedule AstraZeneca vaccine shipments to a number of countries

UNICEF: COVAX Expects India to Resume Full Supply of Vaccines by May

Bisnis Indonesia

UNICEF said the program supplying the coronavirus vaccine to poor countries supported by the World Health Organization (WHO) hopes the Serum Institute of India (SII) will resume full deliveries of the AstraZeneca vaccine in May. "Deliveries of the SII / AstraZeneca vaccine are expected to resume fully again in May, with deliveries following to reach the full allocation of each participant by May, accelerated thereafter," a UNICEF spokesman told Reuters. The spokesman added that the program, known as COVAX, is in talks with New Delhi to secure some supplies in April as well. India, the world's largest vaccine maker, said on Friday it would make domestic Covid-19 vaccination a priority as infections spike, and had alerted international buyers of its decision.

Kontan

Disclaimer : This document is made only as public information, and on specific investment target, individuals specific preference and allocation has not included in this document. You don't have to depend on this document as investment recommendation. If you have interest of anything about investment product, or if you do not have confidence on investment decision, you have to search financial recommendation from your professional advisor. Information that provided in this document are from trustable source, however, Allianz does not guarantee data accuracy. Opinion or prediction can changed without any prior information, and for that Allianz strictly refuse each and every responsibility on statement and guarantation, imply or not imply, stated in here or not stated.

