PT ASURANSI ALLIANZ LIFE INDONESIA

Investment Division

INVESTMENT DAILY

Friday
29
January 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	5,979.39	▼ -2.12%	▼ -1.87%	a 0.01%	▼ -2.16%
Indonesia - LQ45	940.52	▼ -2.35%	▼ -1.61%	a 0.60%	▼ -6.01%
Indonesia - JII	613.31	▼ -2.95%	▼ -5.55%	▼ -2.71%	▽ -7.87%
US - Dow Jones	30,603.36	△ 0.99%	△ 0.66%	▼ -0.01%	△ 6.55%
Europe - Stoxx 600	403.39	<u> </u>	<u> </u>	<u> </u>	▼ -3.39%
Asia ex. Japan - MXFEJ	850.15	▼ -2.14%	1 0.16%	△ 6.26%	△ 31.82%
Hong Kong - Hang Seng	28,550.77	▼ -2.55%	8.50%	4.85%	△ 5.12%
Malaysia - KLCI	1,580.62	△ 0.34%	▼ -3.85%	▼ -2.86%	1.87%
Philippines - PCOMP	6,851.84	▼ -0.17%	▼ -3.80%	▼ -3.80%	▼ -8.26%
Singapore - STI	2,920.30	▽ -1.30%	2.82%	2.69%	▼ -8.20%
South Korea - KOSPI	3,069.05	▽ -1.71%	9.27%	6.81%	4 0.99%
Taiwan - TWSE	15,415.88	▼ -1.82%	6.44%	4.64%	△ 34.97%
Thailand - SET	1,468.51	▼ -1.98%	1.09%	<u></u> 1.09%	▼ -2.96%
Bond Index					
IBPA Indonesia Government Bond	339.32	0.11%	▼ -0.81%	▽ -1.01%	11.26%
Total Return Index					
Exchange Rate					
USD-IDR	14,078.00	▼ -0.20%	a 0.54%	▽ -1.32%	▼ -3.18%



Source: Bloomberg. Data based on closing date T-1, and on "change" compared to T-2.

During holiday, data will use next working date.

Ministry of Health Permits All Hospitals to Open Services for Covid-19 Patients

Director General of Health Services of the Ministry of Health (Kemenkes) Abdul Kadir said that his party allowed all hospitals (RS) to open services for Covid-19 patients. This policy also applies to private hospitals. "The government provides the opportunity or allows all hospitals in Indonesia including private hospitals to provide services for Covid-19 patients as long as they follow our SOP, management, also have facilities," said Kadir. He explained, until now there have been 1,600 hospitals that have implemented it. Covid services19. According to Kadir, the Ministry of Health has also asked hospitals to increase the availability of beds by between 30 and 40 percent. Meanwhile, for areas in the yellow zone it is recommended by the Minister of Health that all hospitals convert beds by 30 percent and add more isolation space as much as 20 percent.

Ministry of Religion: Waqf Fund Invested in Islamic Financial Products

Kompas

President Joko Widodo (Jokowi) launched the National Movement for Waqf Fund (GNWU) on Monday, January 21, 2021. The GNWU then received mixed responses from the public, especially regarding the use of the collected waqf funds. Director General of Islamic Guidance and Guidance at the Ministry of Religion (Kemenag) Kamaruddin Amin said that the mechanism for collecting and managing cash waqf is regulated in laws and government regulations. He ensured that the management of cash waqf was only invested in Islamic financial products. He explained that the management of cash waqf will be entrusted to nazhir (waqf manager) through the Sharia Financial Institution Receiving Cash Waqf (LKS-PWU) which has received permission from the Minister of Religion. The party that becomes Nazhir in GNWU is the Indonesian Waqf Board (BWI) which is an independent institution.

Speculation Action Restricted, Wall Street Closed Higher

Kontan

The US stock market strengthened amid restrictions on speculation by retail investors. Wall Street bounced off the biggest drop since October 2020. At the close of trading Thursday (28/1/2021), the Dow Jones was up 0.99 percent to 30,603.36, the S&P 500 increased 0.98 percent to 3,787.38, and the Nasdaq strengthened 0,5 percent to the level of 13,337.16. Citing Bloomberg, US equities bounced back from their worst losses since October as a move to limit speculation retail traders at some companies opened the door for investment managers to load stocks they had abandoned. The S&P 500 index rose 1 percent after trading platforms curbed activity in stocks that were undermined by internet chat, from GameStop Corp. to AMC Entertainment Holdings Inc., and American Airlines Group Inc.

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