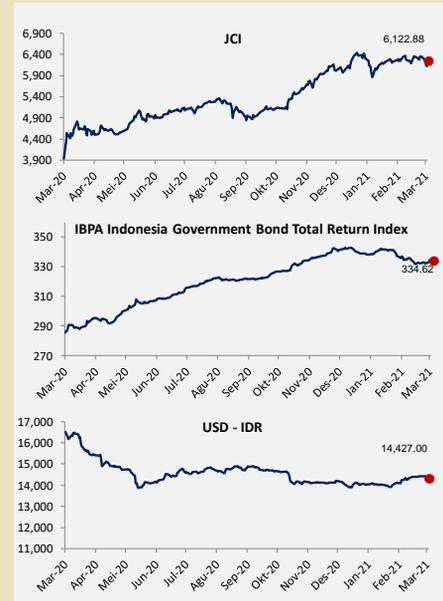


Friday
26
March 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,122.88	▼ -0.54%	▼ -2.12%	▲ 2.41%	▲ 55.50%
Indonesia - LQ45	924.67	▼ -0.14%	▼ -2.79%	▼ -1.09%	▲ 63.13%
Indonesia - JII	610.57	▲ 0.30%	▼ -3.01%	▼ -3.15%	▲ 55.02%
US - Dow Jones	32,619.48	▲ 0.62%	▲ 3.48%	▲ 6.58%	▲ 57.54%
Europe - Stoxx 600	423.08	▼ -0.07%	▲ 2.43%	▲ 6.03%	▲ 39.17%
Asia ex. Japan - MXFEJ	803.56	▼ -0.41%	▼ -9.13%	▲ 0.43%	▲ 58.21%
Hong Kong - Hang Seng	27,899.61	▼ -0.07%	▼ -7.98%	▲ 2.45%	▲ 23.10%
Malaysia - KLCI	1,597.73	▼ -0.29%	▲ 1.74%	▼ -1.81%	▲ 23.75%
Philippines - PCOMP	6,581.00	▲ 1.29%	▼ -3.37%	▼ -7.60%	▲ 37.84%
Singapore - STI	3,141.71	▲ 0.27%	▲ 9.04%	▲ 10.48%	▲ 33.01%
South Korea - KOSPI	3,008.33	▲ 0.40%	▼ -2.32%	▲ 4.69%	▲ 86.86%
Taiwan - TWSE	16,060.14	▲ 0.17%	▼ -2.13%	▲ 9.01%	▲ 72.96%
Thailand - SET	1,571.04	▲ 0.01%	▲ 6.28%	▲ 8.15%	▲ 51.96%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	334.62	▲ 0.02%	▼ -0.48%	▼ -2.38%	▲ 17.21%
Exchange Rate					
USD-IDR	14,427.00	▼ -0.01%	▼ -2.19%	▼ -3.83%	▲ 12.56%

Source: Bloomberg. Data as of 25 Mar 2021.



KPC-PEN: Vaccination of 1 Million Doses per Day Can Be Reached in May

The Committee for Handling Covid 19 and National Economic Recovery (KPC-PEN) targets the vaccination process to be distributed up to 1 million doses per day by May 2021. This effort is being made to achieve the target of 181.5 million people who need to be vaccinated. Vaccination is a game changer for the national economy. "We hope we will continue, maybe in May we have reached at least 1 million and in June it must be more than 1 million," said Executive Secretary I KPC-PEN Raden Pardede. Raden said the recent developments showed very significant progress. If in the previous two weeks the vaccination reached 200 thousand to 400 thousand, this week it reached more than 400 thousand. To achieve group immunity, the government must vaccinate 70% of Indonesia's population or 181.5 million people.

Sri Mulyani: Capital Expenditure Until February 2021 Rose 253%

Investor Daily

The Ministry of Finance (Kemenkeu) noted that capital expenditure until February 2021 experienced a very significant growth when compared to the same period last year. Finance Minister Sri Mulyani said that capital expenditure in February 2021 was recorded at Rp. 22.8 trillion, or grew 253% year on year (yoy) from the achievement at the end of February 2020 which was only Rp. 6.5 trillion. He said that the significant growth was mainly for payments for further basic infrastructure projects in 2020 and connectivity infrastructure. "Apart from the acceleration of the program, there was also at that time we were refocusing so that capital expenditures were multiyear and now it is included in 2021," said Sri Mulyani. Realization of higher capital expenditure was supported by the realization of capital expenditure for roads, irrigation and networks, which was recorded at Rp. 14.0 trillion. This is up 200.7% yoy from February 2020 which was only IDR 4.7 trillion.

AstraZeneca Revised Efficacy to 76 Percent

Kontan

British pharmaceutical company, AstraZeneca, claims the efficacy of their Covid-19 vaccine reaches 76 percent, down three points from previously reported. AstraZeneca released this new efficacy figure after an independent supervisory team raised concerns the company was using outdated data when providing previous reports. "The main analysis is consistent with our preliminary analysis released earlier, and confirms that the Covid-19 vaccine is very effective in adults," said Mene Pangalos, Executive Vice President of AstraZeneca's R&D. As quoted by Reuters, this latest data was obtained from trials of 32,400 volunteers in the US, Chile and Peru. From all that data, 190 people were infected with the corona virus even though they had been vaccinated. Previous data showed only 147 infections. This change in efficacy rates comes after US health authorities fear AstraZeneca is using outdated information when reporting vaccine trial results.

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