



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,258.57	▼ -0.77%	▲ 4.16%	▲ 4.67%	▲ 0.15%
Indonesia - LQ45	987.95	▼ -0.37%	▲ 5.46%	▲ 5.68%	▼ -3.58%
Indonesia - JII	646.31	▼ -0.72%	▲ 1.72%	▲ 2.52%	▼ -5.90%
US - Dow Jones	30,960.00	▼ -0.12%	▲ 2.76%	▲ 1.16%	▲ 6.17%
Europe - Stoxx 600	405.13	▼ -0.83%	▲ 2.44%	▲ 1.53%	▼ -3.55%
Asia ex. Japan - MXFEJ	896.10	▲ 1.80%	▲ 15.39%	▲ 12.00%	▲ 37.00%
Hong Kong - Hang Seng	30,159.01	▲ 2.41%	▲ 14.49%	▲ 10.75%	▲ 8.06%
Malaysia - KLCI	1,576.62	▼ -1.26%	▼ -4.30%	▼ -3.11%	▲ 0.14%
Philippines - PCOMP	7,071.50	▲ 0.36%	▼ -1.84%	▼ -0.71%	▼ -7.15%
Singapore - STI	2,973.65	▼ -0.60%	▲ 4.95%	▲ 4.57%	▼ -8.07%
South Korea - KOSPI	3,208.99	▲ 2.18%	▲ 16.28%	▲ 11.68%	▲ 42.87%
Taiwan - TWSE	15,946.54	▼ -0.45%	▲ 12.12%	▲ 8.24%	▲ 39.62%
Thailand - SET	1,501.62	▲ 0.25%	▲ 6.05%	▲ 3.37%	▼ -4.58%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	338.46	▲ 0.04%	▼ -0.79%	▼ -1.26%	▲ 10.81%
Exchange Rate					
USD-IDR	14,023.00	▲ 0.09%	▲ 1.25%	▼ -0.92%	▼ -2.82%

Source: Bloomberg. Data based on closing date T-1, and on "change" compared to T-2. During holiday, data will use next working date.



The Ministry of Transportation's Budget Was Trimmed by Rp.12.44 Trillion for the Procurement of Covid-19 Vaccines

The Ministry of Transportation (Kemenhub) has reallocated the 2021 budget of IDR 12.44 trillion for the purchase of the Covid-19 vaccine, so that the ministry's total budget this year is only IDR 33.22 trillion. Minister of Transportation (Menhub) Budi Karya Sumadi in a working meeting with Commission V DPR in Jakarta, Monday (25/1/2021) said that the Ministry of Transportation's budget allocation for 2021 is IDR 45.66 trillion. However, based on the Minister of Finance's Letter No S-30 / MK.02 / 2021 dated January 12, 2021 regarding Refocusing and Reallocation of K / L Expenditures in 2021, there was refocusing and reallocation of IDR 12.44 trillion (27.22 percent) from the initial ceiling of Rp. IDR 45.66 trillion, so that the Ministry of Transportation's budget allocation is IDR 33.22 trillion. "Refocusing and reallocation are aimed at securing the implementation of vaccine procurement and the national vaccine program, handling Covid-19, social protection and accelerating PEN," said Budi Karya.

Kompas

Investment Realization Reaches Rp. 826.3 Trillion Throughout 2020

The Investment Coordinating Board (BKPM) stated that investment realization throughout 2020 reached IDR 826.3 trillion. This achievement was 1.1% higher than the investment target set at Rp 817.2 trillion. In detail, the investment realization is spread out into two sub-investments. First, domestic investment (PMDN) of Rp. 413.5 trillion, equivalent to 50.1% of the total investment realization. Second, foreign investment (PMA) or foreign direct investment (FDI) worth Rp 412.8 trillion, the same as 49.9% of last year's investment achievement. BKPM Head Bahlil Lahadalia said this year domestic investors are supporting investment at a time when almost all economies in the world are experiencing a downturn due to the impact of the corona virus pandemic. Meanwhile, on an annual basis, the realization of investment from PMDN grew 7% year on year (yoy) from 2019 which reached Rp 386.5 trillion.

Kontan

Senate Approves Janet Yellen as the First Female US Treasury Secretary

The United States Senate approved Janet Yellen's appointment as treasury secretary in President Joe Biden's Cabinet Monday (25/1). Thus Yellen became the first woman to head the US Treasury Department. As quoted by AFP, the voting results show a big difference to confirm Janet Yellen as finance minister. Her role will be especially important in the first week of the new administration as he will act as a key negotiator with Congress in Biden's bid for approval of a \$ 1.9 trillion stimulus to help the US economy recover from the crisis hit by the Covid-19 pandemic. Yellen previously urged lawmakers to provide stimulus to deal with corona. Yellen assessed that a stimulus that requires a lot of capital has greater benefits than worrying about the risk of higher sovereign debt.

CNN Indonesia

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