

Thursday  
25  
March 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,156.14	▼ -1.54%	▼ -1.22%	▲ 2.96%	▲ 54.31%
Indonesia - LQ45	925.96	▼ -1.55%	▼ -2.72%	▼ -0.95%	▲ 58.72%
Indonesia - JII	608.72	▼ -1.62%	▼ -3.17%	▼ -3.44%	▲ 51.21%
US - Dow Jones	32,420.06	▼ -0.01%	▲ 2.94%	▲ 5.93%	▲ 74.38%
Europe - Stoxx 600	423.39	▲ 0.02%	▲ 2.05%	▲ 6.10%	▲ 50.98%
Asia ex. Japan - MXFEJ	806.89	▼ -2.18%	▼ -10.59%	▲ 0.85%	▲ 67.56%
Hong Kong - Hang Seng	27,918.14	▼ -2.03%	▼ -8.90%	▲ 2.52%	▲ 28.68%
Malaysia - KLCI	1,602.40	▲ 0.45%	▲ 1.10%	▼ -1.52%	▲ 27.19%
Philippines - PCOMP	6,497.01	▲ 0.79%	▼ -6.20%	▼ -8.78%	▲ 36.97%
Singapore - STI	3,133.31	▲ 0.05%	▲ 8.77%	▲ 10.18%	▲ 40.29%
South Korea - KOSPI	2,996.35	▼ -0.28%	▼ -3.58%	▲ 4.28%	▲ 102.12%
Taiwan - TWSE	16,032.12	▼ -0.90%	▼ -1.89%	▲ 8.82%	▲ 80.34%
Thailand - SET	1,570.83	▲ 0.42%	▲ 4.69%	▲ 8.13%	▲ 53.33%
<b>Bond Index</b>					
IBPA Indonesia Government Bond Total Return Index	334.57	▲ 0.34%	▼ -0.87%	▼ -2.40%	▲ 16.30%
<b>Exchange Rate</b>					
USD-IDR	14,425.00	▼ -0.19%	▼ -2.56%	▼ -3.81%	▲ 12.97%

Source: Bloomberg. Data as of 24 Mar 2021.



## 16 Million Doses of Sinovac Vaccine Will Arrive in Indonesia Today

President Director of PT Bio Farma (Persero) Honesti Basyir said that as many as 16 million doses of the raw material for the Covid-19 vaccine concocted by Sinovac will arrive in Indonesia, Thursday (25/3). After receiving 36 million vaccines, the total vaccine made by a Chinese company that Bio Farma has received by the end of March has reached 52 million doses. He also stated that so far Bio Farma has produced 20 million doses of the finished vaccine. Of that amount, 18 million doses of which have received permission to use by the Food and Drug Supervisory Agency (BPOM). He said that his party was able to produce 3 million doses each week. This means that Bio Farma can produce 12 million doses per month. That figure, he continued, came from one production line. The plan is for him to add lines with a monthly production capacity of 25 million doses next month.

CNN Indonesia

## Beware of US Treasury Yield Increase, Minister of Finance Claims Indonesia Can Maintain Investor Trust

Finance Minister Sri Mulyani Indrawati said that Indonesia must be aware of the impact of the increase in yield on US debt securities or US Treasury with a tenor of 10 years. "US Treasury this March rose 1.7 percent. It has increased by 85 percent. Many developing countries have increased their debts as a result," she said through a virtual discussion, Wednesday (24/3/2021). Sri Mulyani explained that in Russia, for example, the yield on bonds increased by 26 percent. Meanwhile, the Philippines is 48 percent. The good news is, this is the first time in history that Indonesia's yield is lower than the Philippines, which is currently at 11 percent. This fact, explained Sri, makes Indonesia's stigma vulnerable to being refuted. Of course, this achievement must be maintained. "We feel that they [bond owners] have confidence in Indonesia to follow the good and we will maintain this trust through our policies," she explained.

Bisnis Indonesia

## Daily Production of China's Coronavirus Vaccine Tripled in Two Months

The smoothness of the Covid-19 vaccination in China is supported by the smooth production of the domestically-made corona virus vaccine. It is recorded that the daily production amount has tripled since last February 1. Xinhua reports that China has now reached production of 5 million doses per day, more than three times the 1.5 million doses at the start of February. China's Industry and Information Technology Minister Xiao Yaqing said that so far China has succeeded in supplying more than 100 million doses of Covid-19 vaccine throughout the country. It is hoped that this significant increase in numbers can be maintained, so that the vaccination process across the country can be completed soon. Reuters did the calculations based on official data and found that an average of 2.8 million doses were given between March 21 and March 22, up from an average of about 1.7 million doses per day between March 15 and March 20.

Kontan

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