

Monday  
**25**  
January 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,307.13	▼ -1.66%	▲ 4.71%	▲ 5.49%	▲ 1.18%
Indonesia - LQ45	991.58	▼ -1.94%	▲ 5.60%	▲ 6.06%	▼ -2.87%
Indonesia - JII	650.97	▼ -2.65%	▲ 1.98%	▲ 3.26%	▼ -4.71%
US - Dow Jones	30,996.98	▼ -0.57%	▲ 3.27%	▲ 1.28%	▲ 6.20%
Europe - Stoxx 600	408.54	▼ -0.57%	▲ 4.42%	▲ 2.38%	▼ -3.43%
Asia ex. Japan - MFEJ	880.29	▼ -0.80%	▲ 14.20%	▲ 10.02%	▲ 32.74%
Hong Kong - Hang Seng	29,447.85	▼ -1.60%	▲ 12.74%	▲ 8.14%	▲ 3.91%
Malaysia - KLCI	1,596.74	▲ 0.12%	▼ -2.16%	▼ -1.87%	▲ 1.19%
Philippines - PCOMP	7,045.83	▼ -1.32%	▼ -2.17%	▼ -1.07%	▼ -5.66%
Singapore - STI	2,991.53	▼ -0.85%	▲ 5.81%	▲ 5.19%	▼ -8.06%
South Korea - KOSPI	3,140.63	▼ -0.64%	▲ 14.89%	▲ 9.30%	▲ 38.52%
Taiwan - TWSE	16,019.03	▼ -0.83%	▲ 12.99%	▲ 8.73%	▲ 40.25%
Thailand - SET	1,497.88	▼ -1.03%	▲ 5.16%	▲ 3.11%	▼ -4.87%
<b>Bond Index</b>					
IBPA Indonesia Government Bond Total Return Index	338.31	▲ 0.07%	▼ -0.69%	▼ -1.31%	▲ 11.02%
<b>Exchange Rate</b>					
USD-IDR	14,035.00	▼ -0.25%	▲ 1.20%	▼ -1.01%	▼ -2.85%

Source: Bloomberg. Data based on closing date T-1, and on "change" compared to T-2. During holiday, data will use next working date.



## Bio Farma; 4.7 Million Doses of Covid-19 Vaccine Ready to be Circulated in February

PT Bio Farma, the holding company of SOEs pharmaceutical (BUMN Farma) and also one of the world's vaccine producers, stated that it is ready to produce 4.7 million doses of Covid-19 vaccine which are ready to be used immediately in February 2021. Bio Farma's main director, Honesti Basyir, said the results of the production process of raw materials will complement the supply of the Covid-19 vaccine, in three finish product packages as well as the doses that were previously received in December 2020. "As of today (Thursday / 21/1/2021), there have been 4 million doses that have been produced. The status of these products, currently in the process of quality control, will be sent to the POM to get a lot release, so that it can be distributed, and it is estimated that by February 2021, as many as 4 million doses of vaccine will be ready," Honesti said in a press release, Saturday (23/1/2021).

CNBC Indonesia

## World Bank Provides IDR 7 Trillion Loans for Disaster Response

The World Bank, again, provides loans or debts to the Indonesian government worth US \$ 500 million or around Rp.7 trillion (exchange rate of Rp. 14,000). This loan is intended to strengthen Indonesia's financial and fiscal resilience. World Bank Country Director for Indonesia and Timor-Leste, Satu Kahkonen, said the loans would help countries build and strengthen fiscal responses to natural disasters, climate risks and health-related shocks. "The cost of disasters is expected to continue to increase due to climate change and urban growth, adding to the burden of public spending. The need is urgent now, with Indonesia experiencing various financial, fiscal and social impacts due to the COVID-19 pandemic," he explained.

Investor Daily

## Hong Kong Implements Quarantine

Thousands of Hong Kong residents have been ordered to stay at home to undergo the first quarantine of the Covid-19 corona virus. The move was carried out by authorities to fight the outbreak in one of the poorest and most populous districts. This was conveyed by the local media on Friday (22/1). The South China Morning Post (SCMP) newspaper reported that the measure took effect from midnight Friday to Saturday (23/1). About 1,700 police are ready to enforce a quarantine (lockdown) covering about 150 housing blocks, and up to 9,000 people. Reports say an order from the authorities prohibits anyone from leaving the apartment unless they can show a negative Covid-19 test result. Infection cases have spiked in recent days, and quarantine will continue until everyone in the designated areas has been tested.

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