



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,356.16	▲ 0.13%	▲ 1.99%	▲ 6.31%	▲ 54.82%
Indonesia - LQ45	957.74	▲ 0.09%	▲ 0.62%	▲ 2.44%	▲ 56.46%
Indonesia - JII	626.83	▲ 0.59%	▼ -0.29%	▼ -0.57%	▲ 54.20%
US - Dow Jones	32,627.97	▼ -0.71%	▲ 3.60%	▲ 6.60%	▲ 62.43%
Europe - Stoxx 600	423.35	▼ -0.76%	▲ 2.04%	▲ 6.09%	▲ 47.10%
Asia ex. Japan - MXFEJ	832.86	▼ -1.24%	▼ -7.71%	▲ 4.10%	▲ 73.62%
Hong Kong - Hang Seng	28,990.94	▼ -1.41%	▼ -5.40%	▲ 6.46%	▲ 33.54%
Malaysia - KLCI	1,626.19	▼ -0.11%	▲ 2.60%	▼ -0.06%	▲ 33.32%
Philippines - PCOMP	6,436.10	▼ -2.94%	▼ -7.08%	▼ -9.63%	▲ 39.21%
Singapore - STI	3,134.54	▼ -0.10%	▲ 8.81%	▲ 10.22%	▲ 35.64%
South Korea - KOSPI	3,039.53	▼ -0.86%	▼ -2.19%	▲ 5.78%	▲ 108.52%
Taiwan - TWSE	16,070.24	▼ -1.34%	▼ -1.66%	▲ 9.08%	▲ 85.11%
Thailand - SET	1,563.96	▼ -0.31%	▲ 4.23%	▲ 7.66%	▲ 49.78%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	332.43	▼ -0.18%	▼ -1.50%	▼ -3.02%	▲ 14.45%
Exchange Rate					
USD-IDR	14,408.00	▲ 0.01%	▼ -2.44%	▼ -3.69%	▲ 9.46%

Source: Bloomberg. Data as of 19 Mar 2021.



10 Million Raw Materials of Sinovac Vaccine Are Estimated To Arrive In Indonesia Next Month

Vaccination spokesperson for the Ministry of Health, Siti Nadia Tarmizi, said it is possible that more vaccines will arrive in Indonesia in the near future. Nadia said the vaccines that are likely to arrive again are 10 million Sinovac vaccines and 3 million AstaZeneca vaccines. "(Probably) April and May," said Nadia when confirmed, Sunday (21/3). As is known, on March 2, 2021, the government has received 10 million doses of the Sinovac vaccine raw material. Then, as many as 1.1 million AstaZeneca vaccines arrived in Indonesia on March 8, 2021. Previously, the Ministry of Health (Kemenkes) estimated that additional positive cases of the corona virus (Covid-19) in 2021 would reach around 1.7 million people. This figure is used as a reference in determining the budget for handling Covid-19. The total additional budget for handling Covid-19 is IDR 134.46 trillion.

Kontan

Micro PPKM is Continued until April 5, 2021, this was an explanation from the Coordinating Minister for Airlangga

The government stated that the implementation of the Restrictions on Micro Community Activities (PPKM) is extended from March 23 to April 5, 2021. Coordinating Minister for the Economy Airlangga Hartarto emphasized that PPKM Micro was considered effective in reducing active Covid-19 cases. From the records of KPC-PEN, the number of active cases fell by 25 percent since the highest active cases were on February 5, 2021. "The number and percentage dropped significantly since the highest case, namely February 5, 2021, a decrease of -25.42 percent or about 25 percent, or 44,919 cases," explained Airlangga in a virtual press conference, Friday (19/3/2021). However, the government will continue with the Micro PPKM to maximize the handling of Covid-19. The government is also expanding the number of new regions that will implement PPKM Mikro. The five new regions are North Sulawesi, Central Kalimantan, South Kalimantan, NTB and NTT.

Bisnis Indonesia

The Fed Will Not Extend Banking Capital Relaxation

The Federal Reserve (The Fed) on Friday (19/3) local time refused to extend the regulation to relax the amount of bank capital that must be maintained against ownership of government debt securities and other ownership. These rules were put in place during the Covid-19 pandemic and are likely to disappoint the stock and bond markets. In a brief announcement, the Fed stated that it would change the rules for the additional leverage ratio, which will expire on March 31, 2021. Through the regulation announced on April 1, 2020, banks can exclude Treasury holdings and deposits in the central bank from calculating the leverage ratio. The Fed said it would ask the public's opinion on how the additional leverage ratio should be changed going forward. But decided not to renew the current program.

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