PT ASURANSI ALLIANZ LIFE INDONESIA

Investment Division

INVESTMENT DAILY

Thursday **21**

January 2021



Stock Market Indexes	Last	Change		1 Month		YTD		1 Year	
Indonesia - JCI	6,429.76		1.71%		5.33%		7.54%		2.96%
Indonesia - LQ45	1,014.86		2.61%		5.45%		8.55%	$\mathbf{\nabla}$	-0.70%
Indonesia - JII	670.82		1.96%		3.19%		6.41%	▼	-2.48%
US - Dow Jones	31,188.38		0.83%		3.34%		1.90%		6.82%
Europe - Stoxx 600	410.84		0.72%		3.77%		2.96%	▼	-3.10%
Asia ex. Japan - MXFEJ	880.73		1.52%		12.77%		10.08%		31.14%
Hong Kong - Hang Seng	29,962.47		1.08%		13.07%		10.03%		4.05%
Malaysia - KLCI	1,601.54	$\mathbf{\nabla}$	-0.02%	∇	-3.08%	$\mathbf{\nabla}$	-1.58%		0.80%
Philippines - PCOMP	7,143.30	$\mathbf{\nabla}$	-0.77%	∇	-1.78%		0.30%	$\mathbf{\nabla}$	-5.42%
Singapore - STI	2,998.77		0.10%		5.26%		5.45%	$\mathbf{\nabla}$	-8.58%
South Korea - KOSPI	3,114.55		0.71%		12.35%		8.39%		37.65%
Taiwan - TWSE	15,806.18	$\mathbf{\nabla}$	-0.45%		10.92%		7.29%		30.43%
Thailand - SET	1,515.72	▼	-0.45%		2.25%		4.34%	▼	-4.62%
Bond Index									
IBPA Indonesia Government Bond Total Return Index	338.01	▼	-0.13%	▼	-1.31%	▼	-1.40%		11.61%
Exchange Rate									
USD-IDR	14,035.00		0.21%		0.53%	$\mathbf{\nabla}$	-1.01%	$\mathbf{\nabla}$	-2.90%



Source: Bloomberg. Data based on closing date T-1, and on "change" compared to T-2. During holiday, data will use next working date.

Erick Thohir Meets BPK and KPK to Discuss Standalone/Paid Covid-19 Vaccines

State-Owned Enterprises (BUMN) Minister Erick Thohir claimed to have met with the Supreme Audit Agency (BPK) and the Corruption Eradication Commission (KPK) regarding the Covid-19 vaccine some time ago. The meeting discussed the possibility of an independent, or paid Covid-19 vaccine. "There is a discourse that has not yet become a decision, even though there is a Presidential Decree, independence is possible. That is why there was a meeting with Commission VI, BPKP, LKPP and the Minister of Health who just came with me to the BPK and KPK to convey whether the independent vaccine was wrong (or not), "said Erick. After the meeting with several of these agencies, said Erick, giving vaccines independently was allowed under certain conditions. For example, the types and brands of independent vaccines must be different from those that are free. Furthermore, independent injection of vaccines cannot coincide with free ones.

Kompas

The House of Representatives (DPR) Approves 3 Names of Candidates for the LPI Supervisory Board

The House of Representatives (DPR) approved three names of candidates for the supervisory board for the Investment Management Institution (LPI) proposed by President Joko Widodo (Jokowi). The three of them are Darwin Cyril Noerhadi, Yozua Makes, and Haryanto Sahari. Chairman of the Indonesian Parliament, Puan Maharani, stated that his party would immediately send a letter to President Jokowi regarding the proposal of three candidates for the supervisory board of the Investment Management Institution (LPI). According to the mechanism, the DPR will send a letter to the President stating that the DPR has accepted the proposal. "The three names were chosen by the President as candidates for the LPI's independent Dewas (supervisory board). So according to the rules and mechanisms, the President will send a letter to hold a consultation meeting with the DPR. So, today we are accepting the Pansel along with the three candidates for the independent Dewas, "said Puan in a written statement, Wednesday (20/1).

Joe Biden-Kamala Harris Officially Becomes US President and Vice President

Joe Biden and Kamala Harris were officially sworn in as President and Vice President of the United States, Wednesday (20/1). Biden, the former Barack Obama-era US Vice President, was sworn in as the 46th President of the United States after defeating President Donald Trump in the general election last November. "I solemnly swear that I will faithfully carry out my duties as President of the United States, and will to the best of my ability preserve, protect and defend the United States Constitution," said Biden in taking his oath. Biden won the election with more than 81.28 million popular votes or 51.3 percent. Meanwhile, Trump won 74.2 million popular votes or 46.8 percent. He became the first US presidential candidate in history to win more than 80 million popular votes in the election.

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