

Tuesday
19
January 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,389.83	▲ 0.26%	▲ 4.44%	▲ 6.87%	▲ 1.65%
Indonesia - LQ45	998.26	▲ 0.96%	▲ 2.91%	▲ 6.78%	▼ -2.69%
Indonesia - JII	668.85	▲ 0.17%	▲ 1.57%	▲ 6.10%	▼ -3.69%
US - Dow Jones	30,814.26	▼ -0.57%	▲ 2.19%	▲ 0.68%	▲ 5.18%
Europe - Stoxx 600	408.68	▲ 0.20%	▲ 3.18%	▲ 2.42%	▼ -2.82%
Asia ex. Japan - MFEJ	849.01	▲ 0.08%	▲ 8.76%	▲ 6.11%	▲ 26.79%
Hong Kong - Hang Seng	28,862.77	▲ 1.01%	▲ 9.08%	▲ 5.99%	▼ -0.07%
Malaysia - KLCI	1,609.52	▼ -1.07%	▼ -4.28%	▼ -1.09%	▲ 1.36%
Philippines - PCOMP	7,203.44	▼ -0.48%	▼ -1.32%	▲ 1.14%	▼ -5.88%
Singapore - STI	2,990.40	▼ -0.48%	▲ 4.09%	▲ 5.15%	▼ -8.77%
South Korea - KOSPI	3,013.93	▼ -2.33%	▲ 8.74%	▲ 4.89%	▲ 34.07%
Taiwan - TWSE	15,612.00	▼ -0.03%	▲ 9.14%	▲ 5.97%	▲ 29.38%
Thailand - SET	1,510.13	▼ -0.59%	▲ 1.89%	▲ 3.96%	▼ -5.37%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	338.91	▼ -0.06%	▼ -0.53%	▼ -1.13%	▲ 12.07%
Exchange Rate					
USD-IDR	14,070.00	▼ -0.36%	▲ 0.39%	▼ -1.26%	▼ -3.13%

Source: Bloomberg. Data based on closing date T-1, and on "change" compared to T-2. During holiday, data will use next working date.



Sri Mulyani Will Cut IDR 58 Trillion Ministry / Institution (K / L) Budget 2021 to Finance Vaccines

Minister of Finance (Menkeu) Sri Mulyani Indrawati said that her party would cut Ministry / Institution (K / L) spending by Rp 58 trillion for the 2021 fiscal year. One of the goals is to finance vaccines and coronavirus vaccinations. This policy follows up on the mechanism for reallocation and refocusing of K / L spending this year as stated in the Minister of Finance Circular Number S-30 / MK / 02/2021. This appeal was issued in early January 2021 with a deadline for submitting reallocation and refocusing on January 19, 2021. Sri Mulyani instructed three things in making K / L expenditure savings for the 2021 fiscal year. First, the source of spending savings comes from pure rupiah. Second, the types of expenditures that can be saved by the K / L are goods and capital expenditures. Third, saving goods and capital expenditures is non-operational expenditures.

Kontan

The Ministry of Manpower Completes Formulation of Three Derivative Regulations on the Job Creation Law

The Ministry of Manpower is finalizing the preparation of four Draft Government Regulations as derivative rules from Law (UU) Number 11 of 2020 concerning Job Creation. The preparation was also carried out with tripartite discussions involving the government, laborers and entrepreneurs. The Minister of Manpower Ida Fauziyah said that three RPPs had been discussed in a tripartite manner, namely the RPP on the Use of Foreign Workers (TKA); RPP regarding Specific Time Work Agreement (PKWT), Transfer of Power, Working Time and Rest Time, and Termination of Employment; and RPP regarding Wages. "Progress from December 2020 to January 2021, the government has discussed with tripartite three RPPs. What has not been discussed with the tripartite is only the Job Loss Guarantee RPP," said Ida in a working meeting at the DPR Building on Monday (18/1).

Investor Daily

UK Expands Covid-19 Vaccination Program to More Groups

The UK will launch the next phase of its Covid-19 vaccination program on Monday (18/1). Starting this week, the vaccine will be given to people aged 70 years and over and those who are clinically deemed particularly vulnerable to the coronavirus. The vaccination program, the largest so far in Europe, has focused on citizens aged 80 years and over as well as frontline healthcare and nursing staff. "Today is an important milestone in our vaccination program as we open it up to the millions more people who are most at risk of Covid-19," said British Prime Minister Boris Johnson, Sunday (17/1). "We have a long way to go and there will definitely be challenges ahead - but by working together we are making great progress in our fight against this virus."

Kontan

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