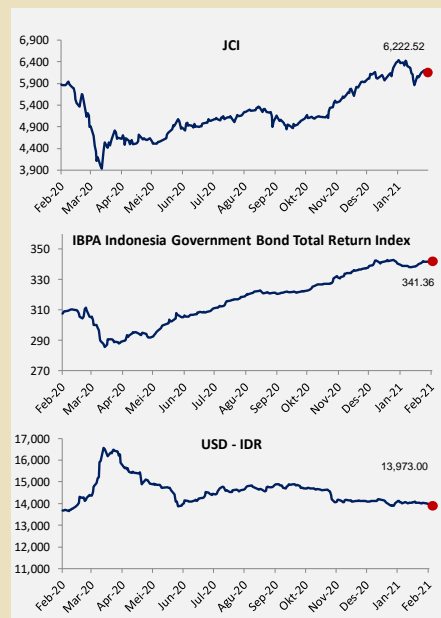


Monday
15
February 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,222.52	▲ 0.33%	▼ -2.51%	▲ 4.07%	▲ 4.50%
Indonesia - LQ45	953.56	▲ 0.06%	▼ -4.74%	▲ 2.00%	▼ -1.43%
Indonesia - JII	641.15	▲ 0.56%	▼ -4.47%	▲ 1.70%	▲ 0.59%
US - Dow Jones	31,430.70	▼ -0.02%	▲ 1.36%	▲ 2.69%	▲ 7.36%
Europe - Stoxx 600	411.35	▲ 0.46%	▲ 0.72%	▲ 3.09%	▼ -4.00%
Asia ex. Japan - MXFEJ	899.52	▲ 0.29%	▲ 6.96%	▲ 12.43%	▲ 39.74%
Hong Kong - Hang Seng	30,173.57	▲ 0.45%	▲ 8.12%	▲ 10.81%	▲ 9.39%
Malaysia - KLCI	1,599.42	▲ 0.16%	▼ -1.10%	▼ -1.71%	▲ 3.09%
Philippines - PCOMP	6,991.01	▼ -1.29%	▼ -4.30%	▼ -1.84%	▼ -6.03%
Singapore - STI	2,925.48	▼ -0.01%	▼ -1.96%	▲ 2.87%	▼ -7.88%
South Korea - KOSPI	3,100.58	▲ 0.52%	▼ -1.52%	▲ 7.90%	▲ 39.47%
Taiwan - TWSE	15,802.40	▲ 0.61%	▲ 1.58%	▲ 7.26%	▲ 35.48%
Thailand - SET	1,508.35	▼ -0.57%	▼ -1.83%	▲ 3.83%	▼ -1.02%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	341.36	▲ 0.10%	▲ 0.47%	▼ -0.42%	▲ 10.91%
Exchange Rate					
USD-IDR	13,973.00	▲ 0.07%	▲ 1.08%	▼ -0.56%	▼ -2.18%

Source: Bloomberg. Data as of 11 Feb 2021.



Ministry of Health Allows Breastfeeding Mothers, People with Comorbids, and Covid-19 Survivors to Be Vaccinated

The Ministry of Health issued Circular (SE) Circular Letter (SE) HK.02.02 / I / 368/2021 which allows breastfeeding mothers and Covid-19 survivors to receive Covid-19 vaccine injections. Secretary of the Directorate General of Disease Prevention and Control of the Ministry of Health (Kemenkes) Muhammad Budi Hidayat said the SE regulates the implementation of Covid-19 vaccination for the elderly, comorbid, Covid-19 survivors and postponed target groups. Budi said this new policy was made after BPOM approval for an additional indication of Covid-19 vaccination for those aged 60 years and over and considering the size of the target postponed in the first phase of vaccination. However, Budi reminded that giving the Covid-19 vaccine to the above groups must be preceded by an additional medical history examination or anamnesis.

Kompas

Government Allows Luxury VAT (PPnBM) Relaxation to Support the Automotive Industry

The Coordinating Ministry for Economic Affairs welcomed the proposed relaxation of the Luxury Value Added Tax (PPnBM) and adjustments to the PPnBM tariff in PP 73/2019, to encourage the automotive industry and increase investment in the sector. This relaxation will increase people's purchasing power and provide a jumpstart to the economy. Coordinating Minister for Economic Affairs Airlangga Hartarto explained that relaxation would be carried out gradually, PPnBM relaxation was proposed to be carried out throughout 2021, with a scenario of 0% PPnBM (March-May), 50% PPnBM (June-August), and 25% (September-November). With the PPnBM relaxation scenario carried out in stages, it is calculated that there can be an increase in production which will reach 81,752 units.

The UK Economy Contracted 9.9% Over 2020

Investor Daily

The UK economy shrank by a record 9.9% last year due to the impact of the coronavirus, official data showed on Friday. But the rapid rollout of the vaccine has raised growth prospects. Activity was also hampered by the turmoil of Brexit, ahead of Britain's final exit from the European Union (EU) at the end of last year. "Over the course of 2020 as a whole, gross domestic product (GDP) shrank by 9.9%, marking the biggest annual decline in the UK GDP record," said the Office for National Statistics (ONS) in its official statement, Friday (12/2). GDP grew by 1.0% in the fourth quarter or in the three month period to December 2020, following an upwardly revised expansion of the third quarter of 2020 by 16.1%. The economy had fallen into a historic recession in the first half and shrank to a record 19% drop in the second quarter when the pandemic erupted.

Investor Daily

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