PT ASURANSI ALLIANZ LIFE INDONESIA

Investment Division

INVESTMENT DAILY

Wednesday

13 January 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,395.67	▲ 0.20%	A 7.79%	▲ 6.97%	▲ 1.92%
Indonesia - LQ45	996.44	▼ -0.46%	▲ 6.88%	▲ 6.58%	▼ -2.12%
Indonesia - JII	665.37	▼ -0.86%	▲ 5.85%	▲ 5.54%	▼ -3.67%
US - Dow Jones	31,068.69	▲ 0.19%	▲ 3.56%	a 1.51%	▲ 7.79%
Europe - Stoxx 600	408.61	▲ 0.05%	▲ 3.93%	2.40%	▼ -2.51%
Asia ex. Japan - MXFEJ	843.21	▲ 0.26%	▲ 8.64%	▲ 5.39%	▲ 27.12%
Hong Kong - Hang Seng	28,276.75	▲ 1.32%	A 7.07%	a 3.84%	▼ -1.26%
Malaysia - KLCI	1,612.04	▼ -0.32%	▼ -2.56%	▼ -0.93%	a 1.29%
Philippines - PCOMP	7,258.11	▼ -0.64%	a 1.45%	🔺 1.91%	▼ -6.67%
Singapore - STI	2,977.17	▼ -0.23%	▲ 5.39%	4.69%	▼ -8.56%
South Korea - KOSPI	3,125.95	▼ -0.71%	🔺 13.82%	a 8.79%	41.68%
Taiwan - TWSE	15,500.70	▼ -0.36%	a 8.78%	a 5.21%	▲ 28.91%
Thailand - SET	1,539.85	▲ 0.22%	▲ 4.32%	▲ 6.00%	▼ -2.58%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	339.25	▼ -0.15%	▲ 0.40%	▼ -1.03%	▲ 12.56%
Exchange Rate					
USD-IDR	14,130.00	▼ -0.04%	▼ -0.18%	▼ -1.69%	▼ -2.60%



Source: Bloomberg. Data based on closing date T-1, and on "change" compared to T-2. During holiday, data will use next working date.

Today Jokowi Will be Vaccinated Against Corona, At 10:00 WIB At The Palace

President Joko Widodo (Jokowi) today, Wednesday, January 13, 2021 will be the first Indonesian person to be vaccinated against the Covid-19. Vaccinations will be held at the Presidential Palace in Jakarta. This was agreed by the Head of the Presidential Secretariat Heru Budi Hartono when confirmed, as quoted on Wednesday (13/1/2021). "The Jakarta Palace," said Heru when asked about the location of the vaccine injection. If nothing gets in the way, Heru said, the vaccination agenda will be held at 10:00 WIB and broadcast live streaming via the Presidential Secretariat Youtube. Heru said the head of state had no special preparations regarding this matter. However, vaccine recipients are advised to get enough sleep and have breakfast first. For information, BPOM itself has published a permit for the emergency use of the Covid-19 vaccine. Its efficacy is 65.3% in Indonesia.

15 Additional Recipient Areas for 300 Thousand Vials Sinovac Vaccine

Bank Indonesia reports that consumer confidence has improved again in December 2020. Based on a BI consumer survey, this can be seen from the Consumer Confidence Index (IKK) at the end of last year which was at the level of 96.5. This realization increased from the IKK in November 2020 which was in the position of 92.0. In December 2020, the IKK experienced an increase in all categories of respondents' expenditure levels, especially respondents with an expenditure of Rp. 4.1 million to Rp. 5 million per month. Meanwhile, from the age group, the increase in CCI also occurred in the majority of age groups, especially respondents aged 20-30 years. The improvement in consumer confidence in December 2020 was driven by stronger perceptions of current economic conditions and expectations for the future. On the other hand, the Economic Condition Index (IKE) also rose to 68.6, from 60.1 in the previous month.

Malaysia Covid Emergency Until August

The King of Malaysia, Yang Dipertuan Agung Sultan Abdullah Sultan Ahmad Shah, on Tuesday (12/1) declared a national emergency until August 1, 2021 or for more than six months to fight the spike in cases of the Covid-19 corona virus. He also simultaneously suspended the parliamentary session. According to reports, the surprise move came a day after Muhyiddin announced new restrictions in most parts of Malaysia. These restrictions include the closure of most business activities. He also warned that the health system was "at a breaking point". He stressed his commitment to holding elections, after the Covid-19 outbreak in Malaysia was successfully controlled.

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