

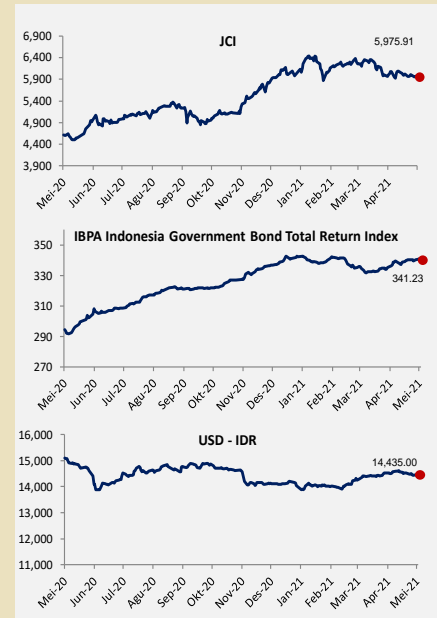
# INVESTMENT DAILY

Thursday  
**06**  
May 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	5,975.91	▲ 0.20%	▲ 0.09%	▲ 1.51%	▲ 29.76%
Indonesia - LQ45	890.42	▲ 0.17%	▼ -0.59%	▼ -7.67%	▲ 29.17%
Indonesia - JII	579.27	▼ -0.04%	▼ -3.80%	▼ -7.97%	▲ 11.45%
US - Dow Jones	34,230.34	▲ 0.29%	▲ 2.10%	▲ 32.34%	▲ 44.13%
Europe - Stoxx 600	441.55	▲ 1.82%	▲ 1.45%	▲ 49.71%	▲ 34.44%
Asia ex. Japan - MXFEJ	825.69	▼ -0.69%	▼ -0.89%	▲ 63.27%	▲ 47.49%
Hong Kong - Hang Seng	28,417.98	▼ -0.49%	▼ -0.90%	▲ 6.45%	▲ 20.34%
Malaysia - KLCI	1,575.67	▼ -0.79%	▼ -0.61%	▲ 5.38%	▲ 14.46%
Philippines - PCOMP	6,299.69	▼ -0.94%	▼ -3.01%	▼ -13.49%	▲ 13.06%
Singapore - STI	3,153.59	▼ -0.80%	▼ -1.75%	▲ 4.48%	▲ 23.01%
South Korea - KOSPI	3,147.37	▲ 0.64%	▲ 1.11%	▲ 53.16%	▲ 66.06%
Taiwan - TWSE	16,843.44	▼ -0.53%	▲ 0.62%	▲ 43.65%	▲ 57.11%
Thailand - SET	1,549.22	▼ -2.14%	▼ -2.95%	▲ 1.07%	▲ 21.16%
<b>Bond Index</b>					
IBPA Indonesia Government Bond Total Return Index	341.23	▲ 0.05%	▲ 1.48%	▲ 10.10%	▲ 15.95%
<b>Exchange Rate</b>					
USD-IDR	14,435.00	▼ -0.03%	▲ 0.55%	▼ -5.41%	▲ 4.40%

Source: Bloomberg. Data as of 05 May 2021.



## RI is still in recession, economic growth in the first quarter of 2021 minus 0.74 percent

The Central Statistics Agency (BPS) reported that Indonesia's economic growth in the first quarter of 2021 was still experiencing contraction of minus 0.74 percent. With this figure, Indonesia's economic growth has not been able to return to the positive zone, after having contracted 4 times in a row since the second quarter of 2020. When viewed on a quarterly basis, the economic growth in the first quarter contracted by 0.96 percent (qtoq). "In the third and fourth quarters we still contracted -2.9 percent, but in the first quarter we contracted only 0.74 percent. This shows that the signs of economic recovery will be more real, of course we hope that in the future economic recovery can actually be realized." said Kecuk. The increase in government spending, public spending, and the performance of Indonesia's exports are still considered to be a bearing for this growth. The bearing at least prevented Indonesia's economy from contracting too deeply.

Kontan

## Transactions Hit Rp 3,700 T, Airlangga: Shopping Increases!

The government noted that people's purchasing power has begun to stretch, this is reflected in the surge in the use of credit, debit, and digital banking transactions, which reached Rp 3,694.3 trillion. Coordinating Minister for the Economy Airlangga explained that in April the growth of national spending increased, seeing the use of credit cards, ATMs and others, which reached Rp 668.7 trillion. Then digital banking transactions have also reached Rp. 3,025.6 trillion as of April 2021. Thus, the total use of money in circulation amounts to Rp. 3,694.3 trillion. "From the mobility index, in terms of the grocery, retail, workplace sector, the conditions are positive," said Airlangga in a press conference, Wednesday (5/5/2021). Mandiri Institute in its research has also revealed that community visits to shopping centers in early April 2021 have reached 128% when compared to normal capacity during peak hours. This figure represents a significant increase when compared to the previous period.

CNBC Indonesia

## G20 Support Vaccine Passport to Save Tourism

The Group of 20 (G20), made up of the world's most powerful economies, agreed to support plans to issue vaccine passports in a bid to pull the travel and tourism industry from a pandemic-fueled slump. Italian Tourism Minister Massimo Garavaglia said the G20 Tourism Ministers supported the certification, stressing that the resumption of normal activities for the sector was essential for the global economic recovery. Travel and tourism have been one of the industries hardest hit by restrictions on activities to contain the coronavirus. Its contribution to global output fell by 49 percent in 2020, resulting in the loss of 62 million jobs. EU member states will reopen borders to travelers from countries with relatively low infection rates, as well as those who have been fully vaccinated against Covid-19, under the proposals that have been announced. The scheme could be adopted as early as the end of May 2021.

Kontan

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