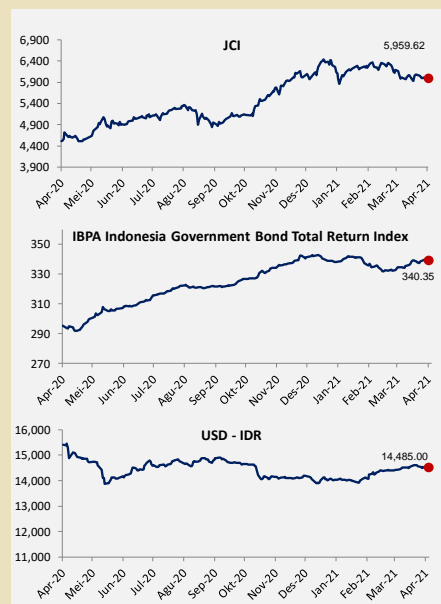


Wednesday
28
April 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	5,959.62	▼ -0.09%	▼ -2.67%	▼ -0.33%	▲ 32.55%
Indonesia - LQ45	891.35	▼ -0.09%	▼ -3.60%	▼ -4.66%	▲ 34.30%
Indonesia - JII	577.50	▼ -1.13%	▼ -5.42%	▼ -8.40%	▲ 15.95%
US - Dow Jones	33,984.93	▲ 0.01%	▲ 4.19%	▲ 11.04%	▲ 42.94%
Europe - Stoxx 600	439.85	▼ -0.08%	▲ 3.96%	▲ 10.23%	▲ 33.45%
Asia ex. Japan - MXFEJ	850.81	▲ 0.09%	▲ 5.88%	▲ 6.34%	▲ 52.24%
Hong Kong - Hang Seng	28,941.54	▼ -0.04%	▲ 3.73%	▲ 6.28%	▲ 21.44%
Malaysia - KLCI	1,606.68	▼ -1.03%	▲ 0.56%	▼ -1.26%	▲ 17.29%
Philippines - PCOMP	6,356.47	▼ -0.52%	▼ -3.41%	▼ -10.75%	▲ 16.31%
Singapore - STI	3,214.43	▲ 0.30%	▲ 2.31%	▲ 13.03%	▲ 27.65%
South Korea - KOSPI	3,215.42	▼ -0.07%	▲ 6.88%	▲ 11.90%	▲ 70.22%
Taiwan - TWSE	17,595.90	▲ 0.13%	▲ 9.56%	▲ 19.44%	▲ 70.05%
Thailand - SET	1,559.23	▼ -0.02%	▼ -0.75%	▲ 7.34%	▲ 23.87%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	340.35	▼ -0.02%	▲ 1.71%	▼ -0.71%	▲ 15.24%
Exchange Rate					
USD-IDR	14,485.00	▲ 0.00%	▼ -0.40%	▼ -4.25%	▲ 5.94%

Source: Bloomberg. Data as of 27 Apr 2021.



US Added US \$ 3.5 Million in Aid to Support Indonesian Vaccination

The United States Mission in Indonesia announced additional funding of US \$ 3.5 million through the US Agency for International Development (USAID) to scale up Covid-19 vaccination efforts in Indonesia. Thus the total US Government support for the Covid-19 response in Indonesia will be US \$ 14.5 million. USAID will use this additional funding to strengthen GoI vaccination planning, coordination, distribution, and implementation of procedures during and after vaccine administration. The United States, through USAID, is accelerating global access to a safe and effective Covid-19 vaccine through a historic contribution of US \$ 2 billion of a planned total of US \$ 4 billion to Gavi, the Vaccines Alliance. This contribution supports the purchase and delivery of the Covid-19 vaccine for 92 countries, including Indonesia, through the Gavi COVAX Advance Market Commitment.

Bisnis Indonesia

Realization of Manufacturing Investment Reaches 27.3 Percent in Quarter I / 2021

The Ministry of Industry stated that during the first quarter of 2021, the investment value realized by the processing industry was IDR 88.3 trillion, up 38 percent compared to the achievement in the same period last year of IDR 64 trillion. The realization is equivalent to 27.3 percent of this year's manufacturing investment target of IDR 323.5 trillion. Minister of Industry Agus Gumiwang Kartasasmita assessed that currently Indonesia is still an investment destination country for a number of global scale industries as their production base to meet the needs of the domestic and export markets. This is in line with the government's determination to create a conducive business climate by providing facilities for business licenses and various attractive incentives. Based on data from the Investment Coordinating Board (BKPM), the realization of investment in the manufacturing sector contributed significantly to 40.2 percent of the total investment value in Indonesia, which reached Rp. 219.7 trillion.

Bisnis Indonesia

Wall Street Closed Flat Awaiting Fed Decision

Wall Street closed flat in ending trading Tuesday (Wednesday morning WIB). Investors are waiting for the Federal Reserve's decision at its two-day meeting, as well as monitoring the financial reports of technology stocks (bigtech). The Federal Reserve kicks off a two-day policy meeting on Tuesday and Wednesday. The central bank is not expected to take any action. A CNBC survey shows that the central bank remains on hold and maintains its asset purchase program at the same level for the remainder of 2021, despite concerns about an overheating economy. The S&P 500 closed down 0.1% at 4,186.72, after hitting a record high the previous day. The Dow Jones Industrial Average also closed flat at 33,984.93. The high-tech Nasdaq Composite fell 0.3% to 14,090.22.

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