

# INVESTMENT DAILY

Tuesday  
27  
April 2021



| Stock Market Indexes                              | Last      | Change   | 1 Month  | YTD       | 1 Year   |
|---|-----------|----------|----------|-----------|----------|
| Indonesia - JCI                                   | 5,964.82  | ▼ -0.86% | ▼ -3.11% | ▼ -0.24%  | ▲ 29.85% |
| Indonesia - LQ45                                  | 892.18    | ▼ -1.17% | ▼ -3.65% | ▼ -4.57%  | ▲ 30.30% |
| Indonesia - JII                                   | 584.08    | ▼ -0.61% | ▼ -4.05% | ▼ -7.35%  | ▲ 15.59% |
| US - Dow Jones                                    | 33,981.57 | ▼ -0.18% | ▲ 4.82%  | ▲ 11.03%  | ▲ 44.51% |
| Europe - Stoxx 600                                | 440.20    | ▲ 0.26%  | ▲ 3.97%  | ▲ 10.32%  | ▲ 32.10% |
| Asia ex. Japan - MXFEJ                            | 846.24    | ▲ 1.11%  | ▲ 4.88%  | ▲ 5.77%   | ▲ 49.95% |
| Hong Kong - Hang Seng                             | 28,952.83 | ▼ -0.43% | ▲ 3.71%  | ▲ 6.32%   | ▲ 20.75% |
| Malaysia - KLCI                                   | 1,623.47  | ▲ 0.94%  | ▲ 1.31%  | ▼ -0.23%  | ▲ 17.50% |
| Philippines - PCOMP                               | 6,389.38  | ▲ 0.18%  | ▼ -1.66% | ▼ -10.29% | ▲ 14.11% |
| Singapore - STI                                   | 3,204.90  | ▲ 0.34%  | ▲ 2.28%  | ▲ 12.70%  | ▲ 26.06% |
| South Korea - KOSPI                               | 3,217.53  | ▲ 0.99%  | ▲ 7.38%  | ▲ 11.97%  | ▲ 68.04% |
| Taiwan - TWSE                                     | 17,572.29 | ▲ 1.57%  | ▲ 9.61%  | ▲ 19.28%  | ▲ 69.51% |
| Thailand - SET                                    | 1,559.53  | ▲ 0.38%  | ▼ -0.72% | ▲ 7.36%   | ▲ 22.55% |
| <b>Bond Index</b>                                 |           |          |          |           |          |
| IBPA Indonesia Government Bond Total Return Index | 340.43    | ▲ 0.06%  | ▲ 1.75%  | ▼ -0.69%  | ▲ 15.30% |
| <b>Exchange Rate</b>                              |           |          |          |           |          |
| USD-IDR   | 14,485.00 | ▲ 0.28%  | ▼ -0.42% | ▼ -4.25%  | ▲ 6.03%  |

Source: Bloomberg. Data as of 26 Apr 2021.



## Indonesia Becomes the Third Largest Vaccine Recipient in Asia

Foreign Minister Retno LP Marsudi said that Indonesia was the third country with the largest number of Covid-19 vaccination recipients in Asia after China and India. This was conveyed after 3.8 million AstraZeneca vaccines arrived in Indonesia, Monday (26/4/2021) night. The arrival of this vaccine is the result of negotiations with Gavi. He said that so far the government has been working hard so that the availability of safe vaccines for the Indonesian people can be proven. The government, said Retno, continues to strive for this program to continue. Meanwhile, the arrival of 3.8 million vaccines brought the total vaccine through the multilateral route entering the country from the Covax Facility to 4,965,600 doses. "If we combine vaccines from the multilateral route and from the bilateral route, so far the vaccines that have arrived in Indonesia total 67,465,600 doses," he explained.

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## Investment Realization during the First Quarter of 2021 Reached IDR 219.7 Trillion

The Investment Coordinating Board (BKPM) recorded realized investment of Rp 219.7 trillion during the first quarter of 2021. This achievement grew by 4.3% year on year (yoy). In detail, the investment value comes from two sources. First, domestic investment (PMDA) is IDR 108 trillion, minus 4.2% yoy. Second, foreign investment (PMA) worth Rp. 111.7 trillion, growing by 14% on an annual basis. BKPM Head Bahilil Lahadalia said investment realization in the first quarter of 2021 showed a recovery in investment, especially from foreign investment. Apart from being compared to the same period last year, the position of PMA in the first quarter of 2021 also grew 0.6% from the fourth quarter of 2020. "This shows that world trust in Indonesia and our FDI activities have begun to normalize the way to adapt to the pandemic and world developments," Said Bahilil.

Kontan

## Facing the Third Wave of Covid-19, Germany Lockdown until June

Germany, starting April 26, has imposed a tightening lockdown to deal with the third wave of Covid-19 infections by issuing a series of new measures that will last until June. The government's policy immediately drew protests in several cities in Germany after restrictions were imposed this weekend on the Covid-19 red zone. Curfews, restrictions on customers in shops, closure of recreation centers and restrictions on household contact are part of the measures. Germany continues to suppress the third wave of Covid-19, due in large part to the spread of the more contagious strain that first emerged in Britain last fall. By imposing a "national emergency brake," cities or districts that exceed a case rate of 100 infections per 100,000 population for three consecutive days must apply the lockdown.

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