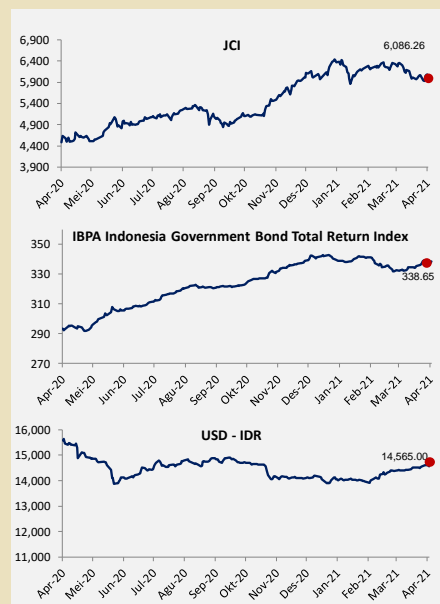


Monday
19
April 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,086.26	▲ 0.11%	▼ -3.54%	▲ 1.79%	▲ 31.57%
Indonesia - LQ45	907.67	▼ -0.08%	▼ -3.76%	▼ -2.91%	▲ 30.70%
Indonesia - JII	600.40	▲ 0.16%	▼ -2.52%	▼ -4.76%	▲ 20.94%
US - Dow Jones	34,200.67	▲ 0.48%	▲ 4.19%	▲ 11.74%	▲ 45.51%
Europe - Stoxx 600	442.49	▲ 0.90%	▲ 3.67%	▲ 10.89%	▲ 36.97%
Asia ex. Japan - MXFEJ	839.21	▲ 0.49%	▲ 0.02%	▲ 4.89%	▲ 48.97%
Hong Kong - Hang Seng	28,969.71	▲ 0.61%	▼ -0.20%	▲ 6.38%	▲ 19.98%
Malaysia - KLCI	1,608.38	▲ 0.01%	▼ -0.96%	▼ -1.16%	▲ 15.90%
Philippines - PCOMP	6,494.81	▼ -0.69%	▼ -0.98%	▼ -8.81%	▲ 9.23%
Singapore - STI	3,201.76	▲ 0.53%	▲ 3.10%	▲ 12.59%	▲ 22.88%
South Korea - KOSPI	3,198.62	▲ 0.13%	▲ 4.29%	▲ 11.32%	▲ 72.24%
Taiwan - TWSE	17,158.81	▲ 0.48%	▲ 5.18%	▲ 16.47%	▲ 64.24%
Thailand - SET	1,548.96	▲ 0.51%	▼ -0.96%	▲ 6.63%	▲ 25.31%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	338.65	▲ 0.38%	▲ 1.82%	▼ -1.21%	▲ 15.42%
Exchange Rate					
USD-IDR	14,565.00	▲ 0.34%	▼ -1.08%	▼ -4.82%	▲ 6.48%

Source: Bloomberg. Data as of 16 Apr 2021.



Ensuring Supply, Indonesia Received Another 6 Million Doses of Covid Vaccine

The Indonesian government, Sunday (18/4), received 6 million doses of vaccine in bulk form which will be processed immediately at the COVID-19 vaccine production facility in Bio Farma. This is the arrival of the eighth phase of the COVID-19 vaccine commitment through bilateral and multilateral agreement schemes. Health Minister Budi Gunadi Sadikin said that with an additional 6 million vaccines this means that Indonesia has received 59.5 million doses of bulk vaccine out of a total of 140 million scheduled to be received this year. The Minister of Health also said that up to now, the total bulk of Sinovac vaccine that has been received by the government is 59.5 million doses, which if converted will be around 47 million doses of the finished vaccine. "The government has received 22 million doses of finished vaccine processed by PT Bio Farma. This number has been distributed to various regions in the country. We hope that soon there will be an additional 20 million more doses produced by Bio Farma so that the Covid-19 vaccination program in Indonesia it will continue from April to May," said Budi Gunadi Sadiki

CNBC Indonesia

BI Survey, Inflation in 2021 is Estimated to Reach 3.12 Percent

The inflation rate in 2021 is expected to increase by 3.12 percent on an annual basis (year-on-year). Bank Indonesia (BI) said that the inflation rate is still within the inflation target range, which is 2 to 4 percent. "The survey results in the first quarter of 2021 show that respondents estimate that the average inflation rate in 2021 will be 3.12 percent, still within the 2021 inflation target range of 3 ± 1 percent," wrote BI in the Business World Activity Survey Report. Based on the economic sector, respondents estimated that the highest inflation rate occurred in the electricity, gas and clean water sector at 3.57 percent, and in the construction sector at 3.45 percent. Meanwhile, the lowest inflation forecast occurred in the transportation and communication sector, with an average of 2.72 percent.

Bisnis Indonesia

China's Economy Grew 18.3%

China's economy grew 18.3% in the first quarter of 2021, according to data released Friday by China's National Bureau of Statistics. This figure is the largest quarterly growth figure since China started publishing it in 1992. China's growth in the last quarter - driven by a strong rebound in the retail sector and strong growth in industrial production - was significantly higher than the 6.5% growth year on year. In the last three months of 2020. The quarterly growth figure of 18.3% was partly due to the massive economic downturn in the first quarter of 2020, when China was subject to a lockdown and the economy contracted by 6.8%. Economic growth in China was also slightly lower than analysts had predicted. As reported, analysts surveyed by Reuters expect growth in China to be at 19%.

Investor Daily

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