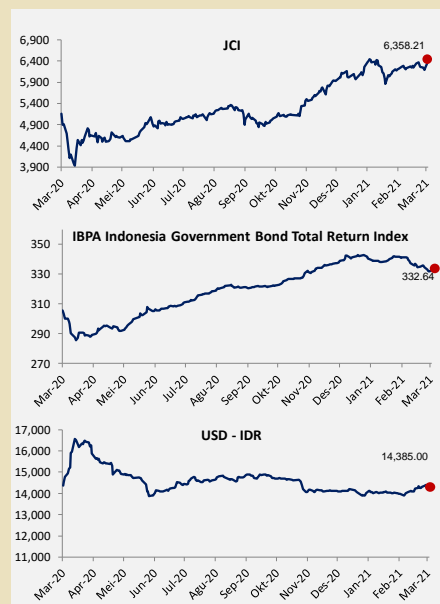


Monday
15
March 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,358.21	▲ 1.49%	▲ 2.86%	▲ 6.34%	▲ 23.36%
Indonesia - LQ45	950.83	▲ 1.24%	▲ 0.05%	▲ 1.71%	▲ 15.99%
Indonesia - JII	624.83	▲ 2.28%	▼ -1.88%	▼ -0.89%	▲ 15.22%
US - Dow Jones	32,778.64	▲ 0.90%	▲ 4.47%	▲ 7.10%	▲ 39.17%
Europe - Stoxx 600	423.08	▼ -0.26%	▲ 3.08%	▲ 6.03%	▲ 26.99%
Asia ex. Japan - MXFEJ	838.69	▼ -0.83%	▼ -5.36%	▲ 4.82%	▲ 43.38%
Hong Kong - Hang Seng	28,739.72	▼ -2.20%	▼ -2.50%	▲ 5.54%	▲ 13.90%
Malaysia - KLCI	1,615.69	▼ -0.84%	▲ 1.86%	▼ -0.71%	▲ 11.90%
Philippines - PCOMP	6,728.55	▲ 0.14%	▼ -4.77%	▼ -5.53%	▲ 5.91%
Singapore - STI	3,095.22	▼ -0.35%	▲ 5.45%	▲ 8.84%	▲ 11.19%
South Korea - KOSPI	3,054.39	▲ 1.35%	▼ -0.98%	▲ 6.30%	▲ 60.06%
Taiwan - TWSE	16,255.18	▲ 0.47%	▼ -0.65%	▲ 10.34%	▲ 49.22%
Thailand - SET	1,568.19	▼ -0.44%	▲ 3.29%	▲ 7.95%	▲ 25.47%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	332.64	▲ 0.25%	▼ -2.49%	▼ -2.96%	▲ 8.79%
Exchange Rate					
USD-IDR	14,385.00	▲ 0.14%	▼ -2.79%	▼ -3.53%	▼ -0.08%

Source: Bloomberg. Data as of 12 Mar 2021.



Covid-19 Vaccine Stocks Are Still Limited, the Ministry of Health Advises to be Patient

The limited Covid-19 vaccine in the country must be dealt with patience. This is the message of the Minister of Health (Menkes) Budi Gunadi Sadikin. The Minister of Health explained that the availability of the Covid-19 vaccine in Indonesia is an obstacle and is not balanced with the target population to be vaccinated. He said the government plans to get 426 million doses of Covid-19 vaccine to be able to meet the immunity of 70% of the population of Indonesia or 181.5 million people. Since November 2020, this number is for two Covid-19 vaccinations against one person. However, with the vaccination schedule from January to June 2021, he said, only 80 million doses were given to the public. "We can only vaccinate 40 million people out of 181.5 million, because there are only that many vaccines," he said. "I ask to be patient until June, we only get 24%. Only in the second semester (accelerated)," he said.

Kontan

BI Projected Inflation of 0.09 Percent in March 2021

Bank Indonesia (BI) predicted inflation of 0.09 percent on a monthly basis (month to month / mtm) throughout March 2021. This projection is slightly higher than the realization for the same period last year, 0.1 percent. Head of the BI Communication Department Erwin Haryono said the projection was based on a Price Monitoring Survey conducted by the central bank in the second week of this month. "With the development of prices in March 2021, it is estimated that inflation will be 0.09 percent (mtm). With these developments, the forecast for March 2021 inflation in a calendar year is 0.45 percent (ytd), and on an annual basis it is 1.37 percent (yoy)." he said through an official statement, Friday (12/3). Erwin explained that the main contributing commodities to inflation this month were red chilies by 0.04 percent (mtm), shallots by 0.03 percent (mtm), goldfish, tomatoes and eggs each by 0.01 percent (mtm).

CNN Indonesia

Biden Will Remove Restrictions on Covid-19 Vaccine Recipient Groups

President Joe Biden will order authorities across the United States to lift priority restrictions on community groups seeking Covid-19 vaccinations starting in early May this year. This was conveyed by an official on Thursday (11/3) local time. "He will immediately declare that by May 1, all Americans must be eligible to receive the vaccine," said a senior government official source. The official also noted that this does not mean all adults will actually get the vaccine by that date. However, measures currently in place to prioritize people by age, profession or underlying health condition will be removed. This would open the door for the entire US adult population to be vaccinated, just as vaccine supplies peaked.

Investor Daily

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