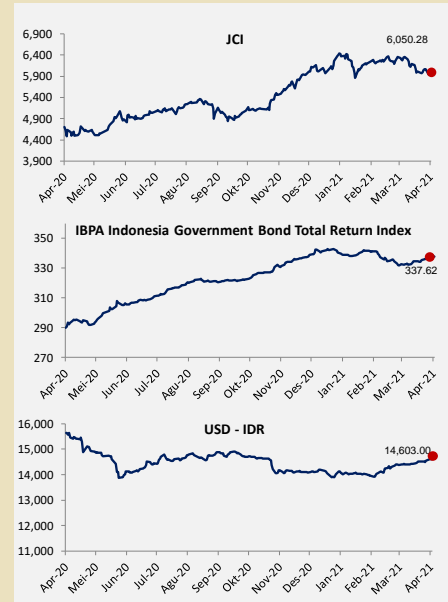


Thursday  
15  
April 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,050.28	▲ 2.07%	▼ -4.84%	▲ 1.19%	▲ 30.85%
Indonesia - LQ45	904.88	▲ 2.63%	▼ -4.83%	▼ -3.21%	▲ 30.48%
Indonesia - JII	596.95	▲ 1.54%	▼ -4.46%	▼ -5.31%	▲ 20.41%
US - Dow Jones	33,730.89	▲ 0.16%	▲ 2.91%	▲ 10.21%	▲ 44.21%
Europe - Stoxx 600	436.57	▲ 0.19%	▲ 3.19%	▲ 9.41%	▲ 30.75%
Asia ex. Japan - MXFEJ	834.00	▲ 0.88%	▼ -0.56%	▲ 4.24%	▲ 50.05%
Hong Kong - Hang Seng	28,900.83	▲ 1.42%	▲ 0.56%	▲ 6.13%	▲ 18.27%
Malaysia - KLCI	1,598.28	▲ 0.04%	▼ -1.08%	▼ -1.78%	▲ 17.86%
Philippines - PCOMP	6,523.21	▲ 1.01%	▼ -3.05%	▼ -8.41%	▲ 16.26%
Singapore - STI	3,179.39	▼ -0.27%	▲ 2.72%	▲ 11.80%	▲ 23.84%
South Korea - KOSPI	3,182.38	▲ 0.42%	▲ 4.19%	▲ 10.75%	▲ 74.30%
Taiwan - TWSE	16,865.97	▲ 0.24%	▲ 3.76%	▲ 14.48%	▲ 67.00%
Thailand - SET	1,541.12	▼ -1.61%	▼ -1.73%	▲ 6.09%	▲ 24.61%
<b>Bond Index</b>					
IBPA Indonesia Government Bond Total Return Index	337.62	▼ -0.06%	▲ 1.50%	▼ -1.51%	▲ 16.51%
<b>Exchange Rate</b>					
USD-IDR	14,603.00	▲ 0.01%	▼ -1.52%	▼ -5.10%	▲ 6.57%

Source: Bloomberg. Data as of 14 Apr 2021.



## BI Projects the Manufacturing Industry Enter an Expansive Phase of 50.01% in the First Quarter

Bank Indonesia (BI) projects that the performance of the manufacturing industry will increase and will be in an expansionary phase in the first quarter. This is reflected in the Bank Indonesia Prompt Manufacturing Index (PMI-BI) of 50.01%, up from 47.29% in the fourth quarter of 2020. Head of the Communication Department, Erwin Haryono, said that the increase in the manufacturing sector's activity was in line with the results of the Business World Activity Survey (SKDU) which recorded SBT for manufacturing business activities of 0.83% in the first quarter of 2021, an increase from the previous quarter of -0.47%. According to Erwin, there was an increase in almost all components that make up PMI-BI, especially the total volume of orders, the volume of finished goods inventories, and the volume of production which is in the expansion phase. "Respondents stated that the increase in production volume was carried out to meet the increasing demand for Chinese New Year as well as the preparation for Ramadan and Eid Al-Fitr," he said.

Investor Daily

## Rising US Inflation Triggered Price Pressure in Indonesia Government Bond Market

The majority of government bond prices or Government Securities (SBN) closed lower in trading Wednesday (14/4/2021), after the release of inflation data from the United States (US) on Tuesday (13/4/2021) local time. Investors re-released the majority of reference SBNs, as indicated by the increase in yields on almost all benchmark SBNs. Only the 25-year benchmark SBN is still being collected by investors and has experienced a decline in yield. The yield on 25-year government bonds with code FR0067 decreased by 1.4 basis points (bp) to a level of 7.623%. Meanwhile, the yield on SBN series FR0087 with a tenor of 10 years, which is the benchmark yield for government bonds, again increased by 5 basis points (bp) to a level of 6.573%. Yield is in the opposite direction of the price, so that the increase in yield indicates that bond prices are weakening, and vice versa. The unit of calculation basis points is equivalent to 1/100 of 1%.

CNBC Indonesia

## Mumbai Implements Lockdown, When Corona Virus Cases in India Reach New Highs

India's new coronavirus cases hit a record high on Wednesday, with Mumbai set to go into lockdown at midnight. The Ganges river country has reported 184,372 coronavirus cases in the past 24 hours, India's Ministry of Health data shows, bringing the total infection to 13.9 million. Meanwhile, the number of deaths from Covid-19 increased by 1,027, bringing a total of 172,085 people to death, as quoted by Reuters. After reporting less than 10,000 cases per day earlier this year, India has become the country with the world's largest cases since April 2. The Indian government blames a widespread failure to pay attention to restrictions on movement and social interaction among a population of 1.39 billion people. India's richest state, Maharashtra, the epicenter of the second wave of the pandemic, will go into full lockdown from midnight Wednesday to the end of April to contain the spread of the virus.

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