

Thursday
14
January 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,435.21	▲ 0.62%	▲ 8.37%	▲ 7.63%	▲ 2.20%
Indonesia - LQ45	1,002.89	▲ 0.65%	▲ 7.85%	▲ 7.27%	▼ -2.18%
Indonesia - JII	668.28	▲ 0.44%	▲ 6.36%	▲ 6.00%	▼ -3.71%
US - Dow Jones	31,060.47	▼ -0.03%	▲ 3.38%	▲ 1.48%	▲ 7.45%
Europe - Stoxx 600	409.07	▲ 0.11%	▲ 4.86%	▲ 2.52%	▼ -2.23%
Asia ex. Japan - MFEJ	850.42	▲ 0.86%	▲ 9.28%	▲ 6.29%	▲ 26.64%
Hong Kong - Hang Seng	28,235.60	▼ -0.15%	▲ 6.53%	▲ 3.69%	▼ -2.48%
Malaysia - KLCI	1,636.69	▲ 1.53%	▼ -2.84%	▲ 0.58%	▲ 3.28%
Philippines - PCOMP	7,242.85	▼ -0.21%	▼ -0.05%	▲ 1.69%	▼ -7.06%
Singapore - STI	2,977.51	▲ 0.01%	▲ 5.52%	▲ 4.70%	▼ -8.41%
South Korea - KOSPI	3,148.29	▲ 0.71%	▲ 13.65%	▲ 9.56%	▲ 41.23%
Taiwan - TWSE	15,769.98	▲ 1.74%	▲ 10.58%	▲ 7.04%	▲ 30.19%
Thailand - SET	1,547.31	▲ 0.48%	▲ 4.82%	▲ 6.51%	▼ -2.45%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	339.12	▼ -0.04%	▲ 0.09%	▼ -1.07%	▲ 12.29%
Exchange Rate					
USD-IDR	14,060.00	▲ 0.50%	▲ 0.14%	▼ -1.19%	▼ -2.83%

Source: Bloomberg. Data based on closing date T-1, and on "change" compared to T-2. During holiday, data will use next working date.



Jokowi Asks the Public to Be Patient, Covid-19 Vaccination Will Be Held In Stages

President Joko Widodo asked the public to be patient waiting for Covid-19 vaccination. He said the vaccination in the community will be carried out in stages. Jokowi also hopes that 70 percent or 182 million of Indonesia's population will not refuse vaccination. He said that vaccination is important as an effort to establish herd immunity or communal immunity so that the pandemic can end soon. Even though the initial vaccination has started, Jokowi still asks all citizens to be disciplined in applying health protocols, from wearing masks, washing their hands diligently, to maintaining distance. "And remember, even though we have been vaccinated later we will remain disciplined in carrying out health protocols, the most important thing is that," he said. The first vaccination was held on Wednesday (13/1/2021) morning at the Presidential Palace, Jakarta. Jokowi became the first Indonesian to be injected with the Covid-19 vaccine.

Kompas

Manufacturing Industry Improves, Supported by Improvement in Its Subsectors

The performance of the manufacturing or manufacturing sector in the fourth quarter of 2020 improved from the previous quarter, although it is still in a contractionary phase. Bank Indonesia (BI) noted, the Prompt Manufacturing Index (PMI) or BI Manufacturing Index in the quarter was 47.29%, up from 44.91% in the third quarter of 2020. "The increase in PMI-BI during the quarter was driven by increased community activities during Christmas and year-end holidays, thus increasing public demand and supported by the availability of production facilities," said Executive Director, Head of the BI Communication Department Erwin Haryono in his report, Wednesday (13/1). In analysis by sub-sectors, PMI-BI performance improved in almost all sub-sectors of the manufacturing industry. A number of sub-sectors are in the expansion phase. The highest index was seen in the fertilizer, chemical, and rubber goods subsector with an index of 51.44%, followed by the sub-sector of paper and printed goods with an index of 50.50%.

Kontan

The US House of Representatives Impeach President Trump

The United States (US) House of Representatives (DPR) impeached President Donald Trump on Wednesday (13/1) local time for the second time. This decision raises various questions about what happened next. The vote resulted in 232-197 agreeing to impeach the president. A total of 10 Republican members supported and joined 222 other Democrats. Speaker of the House Nancy Pelosi emphasized that "nothing is above the law. For information, Trump, 74, was impeached for "inciting rebellion", after he urged his supporters to come to the Capitol and "go to war" leading to violent mass action that invaded American democracy. On the other hand, US Vice President Mike Pence refused to support the 25th Amendment process to remove Trump, except to guarantee an impeachment vote against the president.

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