



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,181.67	▼ -0.44%	▲ 0.46%	▲ 3.39%	▲ 3.03%
Indonesia - LQ45	950.33	▼ -0.75%	▼ -0.73%	▲ 1.65%	▼ -2.73%
Indonesia - JII	636.79	▼ -1.51%	▼ -2.34%	▲ 1.01%	▼ -1.20%
US - Dow Jones	31,375.83	▼ -0.03%	▲ 1.08%	▲ 2.51%	▲ 7.81%
Europe - Stoxx 600	410.42	▼ -0.09%	▲ 0.47%	▲ 2.85%	▼ -3.28%
Asia ex. Japan - MXFEJ	886.16	▲ 0.86%	▲ 7.78%	▲ 10.76%	▲ 38.62%
Hong Kong - Hang Seng	29,476.19	▲ 0.53%	▲ 7.00%	▲ 8.24%	▲ 7.56%
Malaysia - KLCI	1,586.13	▲ 0.81%	▼ -1.05%	▼ -2.52%	▲ 2.04%
Philippines - PCOMP	7,065.55	▲ 0.58%	▼ -0.76%	▼ -0.80%	▼ -5.88%
Singapore - STI	2,935.27	▲ 0.13%	▲ 0.97%	▲ 3.22%	▼ -7.74%
South Korea - KOSPI	3,084.67	▼ -0.21%	▲ 1.75%	▲ 7.35%	▲ 39.45%
Taiwan - TWSE	15,802.40	▲ 0.61%	▲ 3.87%	▲ 7.26%	▲ 36.08%
Thailand - SET	1,518.27	▲ 0.12%	▲ 0.30%	▲ 4.52%	▼ -1.11%
<b>Bond Index</b>					
IBPA Indonesia Government Bond Total Return Index	341.13	▼ -0.11%	▼ -0.16%	▼ -0.49%	▲ 10.90%
<b>Exchange Rate</b>					
USD-IDR	13,995.00	▲ 0.06%	▼ -0.61%	▼ -0.72%	▼ -2.34%

Source: Bloomberg. Data as of 09 Feb 2021.



## Accelerating Dispute Settlement, Minister of Health Targets Disbursement of Hospital Claims Completed in April 2021

Health Minister Budi Gunadi Sadikin targets that the disbursement of claims for hospitals that treat Covid-19 patients can be completed in April 2021. According to Budi, until now there are hospital claims that have not been resolved due to a dispute. He said that his party had issued a Decree (SK) regarding the formation of a dispute resolution team, which is expected to accelerate the dispute settlement of hospital claims payments. "The decree is HK.01.07 / menkes / 391/2020, I ask that it be coordinated with the Deputy Minister so that claims can be resolved by April," Budi said at a Working Meeting with Commission IX DPR, Tuesday (9/2). Budi explained, the disputes that occurred were mostly caused because the filing files were incomplete and did not match the guarantee criteria.

Kontan

## Bank Indonesia Recorded Improvement in Retail Sales

Bank Indonesia (BI) reported limited improvement in retail sales in December 2020. On a monthly basis, retail sales increased in most commodity groups. The Executive Director of the Head of the BI Communication Department, Erwin Haryono, said that the improvement in limited retail sales was driven by the increase in demand for Christmas and New Year holidays. This was reflected in the Real Sales Index (IPR) in December 2020 which grew by 4.8 percent on a monthly basis, improving from minus 1.2 percent on a monthly basis in November 2020. However, the increase in demand was not as high as the previous year. Annually, retail sales performance for the period of December 2020 contracted with an IPR growth of minus 19.2 percent annually, deeper than minus 16.3 percent annually in the previous month.

Kompas

## Data Varies, South Africa Suspends Vaccination With AstraZeneca Vaccine

South Africa will suspend the use of AstraZeneca's Covid-19 vaccine in its vaccination program, after data shows it provides minimal protection against mild to moderate infections caused by the country's dominant coronavirus variant. As reported by Reuters on Sunday (7/2), Health Minister Zweli Mkhize said the government would wait for advice from scientists on how best to continue this vaccination, after trials showed the AstraZeneca vaccine did not reduce the risk of mild or moderate Covid-19 from the 501Y.V2 variant, which led to a second wave of infections starting late last year. South Africa hopes to vaccinate 40 million people, or two-thirds of the population, to achieve some level of herd immunity but has not given a single shot.

Kontan

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