

INVESTMENT DAILY

Monday
01
March 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,241.80	▼ -0.76%	▲ 1.66%	▲ 4.39%	▲ 9.72%
Indonesia - LQ45	944.75	▼ -0.82%	▼ -2.29%	▲ 1.05%	▲ 2.39%
Indonesia - JII	631.45	▼ -0.48%	▼ -0.80%	▲ 0.16%	▲ 6.38%
US - Dow Jones	30,932.37	▼ -1.50%	▼ -0.02%	▲ 1.06%	▲ 14.74%
Europe - Stoxx 600	404.99	▼ -1.64%	▼ -0.66%	▲ 1.49%	▲ 0.09%
Asia ex. Japan - MXFEJ	844.55	▼ -3.30%	▼ -3.73%	▲ 5.56%	▲ 37.12%
Hong Kong - Hang Seng	28,980.21	▼ -3.64%	▼ -1.40%	▲ 6.42%	▲ 8.55%
Malaysia - KLCI	1,577.75	▼ -0.24%	▲ 0.15%	▼ -3.04%	▲ 5.52%
Philippines - PCOMP	6,794.86	▲ 0.58%	▼ -2.61%	▼ -4.60%	▼ -1.66%
Singapore - STI	2,949.04	▼ -0.82%	▲ 0.12%	▲ 3.70%	▼ -5.40%
South Korea - KOSPI	3,012.95	▼ -2.80%	▼ -4.06%	▲ 4.85%	▲ 45.08%
Taiwan - TWSE	15,953.80	▼ -3.03%	▲ 1.88%	▲ 8.29%	▲ 39.53%
Thailand - SET	1,496.78	▲ 0.38%	▼ -1.06%	▲ 3.04%	▲ 9.54%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	334.81	▼ -0.44%	▼ -1.14%	▼ -2.33%	▲ 8.27%
Exchange Rate					
USD-IDR	14,235.00	▼ -1.08%	▼ -1.21%	▼ -2.45%	▼ -2.12%

Source: Bloomberg. Data as of 26 Feb 2021.



Task Force: The Impact of the Implementation of Micro PPKM Begins to be Visible

Head of the Covid-19 Task Force Health Management Division, Brigadier General TNI (Purn) Alexander K. Ginting, said the impact of the implementation of the implementation of micro-scale community activity restrictions (PPKM) at the village and sub-district levels in Java and Bali is already visible. In this case, the Covid-19 case curve has started to slope. "From our assessments so far, the curve has indeed looked sloping. Then the morbidity and mortality rate did not increase, but it is still quite high," said Alex. However, Alex said, even though the curve has sloped, the thing of concern now is that the positive rate is still high in the community. Therefore, it is necessary to strengthen the 3T, namely testing, tracing, and treatment so that it is implemented in the village. In addition, quarantine and isolation and quarantine can be implemented optimally.

Investor Daily

G20 Promise to Maintain Stimulus to Boost Economy

World financial leaders agreed on Friday (26/2/2021) to maintain expansionary policies to help the economy survive the impact of COVID-19, and committed to a more multilateral approach to the dual crisis of the coronavirus and the economy. "We agree that a premature withdrawal of fiscal and monetary support should be avoided," said Daniele Franco, Italy's finance minister, at a press conference following a meeting of G20 finance ministers and central bankers. "The G20 is committed to enhancing international coordination to address today's global challenges by adopting a stronger multilateral approach and focusing on a set of core priorities," the Italian presidency said in a statement.

Bisnis Indonesia

US Congress Approved US \$ 1.9 Trillion Coronavirus Aid Package Bill

President of the United States (US) Joe Biden scored his first legislative victory when the US House of Representatives (DPR) passed the US \$ 1.9 trillion coronavirus aid package Bill on Saturday morning local time. However, Democrats face challenges to their hopes of using the bill to raise the minimum wage. The Democrats that control the US Congress approved a coronavirus aid package worth US \$ 1.9 trillion, a 219 to 212 majority vote. The package will then be sent to the US Senate, where Democrats plan legislative maneuvers to allow them to pass without Republican support. . America's economic rescue plan will be allocated to pay for coronavirus vaccines and medical supplies, as well as for emergency financial assistance to households, small businesses and state and local governments.

Kontan

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