



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	5,985.52	▼ -1.42%	▼ -4.11%	▲ 0.11%	▲ 31.87%
Indonesia - LQ45	902.79	▼ -1.54%	▼ -4.44%	▼ -3.43%	▲ 30.63%
Indonesia - JII	605.69	▼ -0.78%	▼ -4.08%	▼ -3.92%	▲ 27.14%
US - Dow Jones	32,981.55	▼ -0.26%	▲ 6.62%	▲ 7.76%	▲ 50.48%
Europe - Stoxx 600	429.60	▼ -0.24%	▲ 6.08%	▲ 7.66%	▲ 34.22%
Asia ex. Japan - MXFEJ	817.35	▼ -0.70%	▼ -3.22%	▲ 2.16%	▲ 52.11%
Hong Kong - Hang Seng	28,378.35	▼ -0.70%	▼ -2.08%	▲ 4.21%	▲ 20.23%
Malaysia - KLCI	1,573.51	▼ -2.22%	▼ -0.27%	▼ -3.30%	▲ 16.48%
Philippines - PCOMP	6,443.09	▼ -1.57%	▼ -5.18%	▼ -9.54%	▲ 21.08%
Singapore - STI	3,165.34	▼ -0.80%	▲ 7.33%	▲ 11.31%	▲ 27.57%
South Korea - KOSPI	3,061.42	▼ -0.28%	▲ 1.61%	▲ 6.54%	▲ 74.48%
Taiwan - TWSE	16,431.13	▼ -0.75%	▲ 2.99%	▲ 11.53%	▲ 69.25%
Thailand - SET	1,587.21	▼ -0.15%	▲ 5.75%	▲ 9.26%	▲ 40.98%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	334.18	▼ 0.00%	▼ -0.19%	▼ -2.51%	▲ 14.90%
Exchange Rate					
USD-IDR	14,525.00	▼ -0.31%	▼ -2.04%	▼ -4.53%	▲ 10.94%

Source: Bloomberg. Data as of 31 Mar 2021.



ADB Provides \$ 450 Million Loan to RI for Vaccines Distribution

The Asian Development Bank (ADB) approved a US \$ 450 million loan to Indonesia to help PT Bio Farma obtain and distribute vaccines safely and effectively. Responsive COVID-19 Vaccines for Recovery (Recover) will fund the purchase of at least 65 million doses of Covid-19 vaccine, which will be aimed at priority groups according to the provisions of the Indonesian government. The project is supported by the US \$ 9 billion Asia Pacific Vaccine Access Facility (Apvax), which was launched in December 2020 to support the rapid and equitable availability of vaccines for developing member countries of ADB. "The Covid-19 pandemic has had a very heavy impact on the people of Indonesia. Recover will help the government protect lives and restore livelihoods," said Masatsugu Asakawa, ADB President, in a written statement, Wednesday (31/3/2021).

Bisnis Indonesia

Covid-19 Budget Reaches Rp130.03 Trillion, Sri Mulyani: This is the equivalent of 4 MRT projects

Minister of Finance Sri Mulyani Indrawati revealed that the total budget for handling Covid-19 and the vaccination program which includes procurement, maintenance, labor incentives to testing and tracing Covid-19 has reached IDR 130.03 trillion this year. "The total budget for vaccination and treatment and testing of Covid-19 tracing in 2021 is IDR 130.03 trillion," she said in his official Instagram account, Wednesday (31/3/2021). Meanwhile, he detailed that the IDR 130.03 trillion budget includes the procurement and vaccine program worth IDR 58.18 trillion, testing and tracing IDR 9.91 trillion, as well as treatment (therapeutic) and incentives for health workers worth IDR 61.94 trillion. The former World Bank official compared that the budget was the same as 34 times the construction of the Athlete's House or four times the MRT construction or 81 times the construction of Jatiluhur drinking water.

Bisnis Indonesia

Biden Announced US\$ 2T of Infrastructure Expenditure

President of the United States (US) Joe Biden on Wednesday (31/3) local time announced plans for infrastructure spending of US \$ 2 trillion. His administration will use the budget to modernize damaged US transportation networks, create millions of jobs, and also cement dominance over China. The first phase of a shopping program called "Build Back Better" was announced by Biden in a speech in the city of Pittsburgh. He detailed the massive investment that will be carried out over the next eight years. The Biden government plans to inject funds worth US \$ 620 billion into the transportation sector. These include repairing and upgrading 32,000 kilometers (km) of roads and toll roads, repairing thousands of bridges, and doubling federal funding for public transport. President Biden intends to make a massive infrastructure plan one of his flagship policies.

Investor Daily

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