

Thursday
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June 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,031.58	▲ 1.41%	▲ 0.60%	▲ 0.88%	▲ 24.43%
Indonesia - LQ45	904.24	▲ 1.75%	▲ 1.18%	▼ -3.28%	▲ 20.64%
Indonesia - JII	577.51	▲ 1.74%	▼ -1.35%	▼ -8.39%	▲ 6.32%
US - Dow Jones	34,600.38	▲ 0.07%	▲ 2.14%	▲ 13.05%	▲ 35.82%
Europe - Stoxx 600	451.34	▲ 0.28%	▲ 3.19%	▲ 13.11%	▲ 27.43%
Asia ex. Japan - MXFEJ	845.71	▼ -0.66%	▲ 0.63%	▲ 5.70%	▲ 43.93%
Hong Kong - Hang Seng	29,297.62	▼ -0.58%	▲ 1.99%	▲ 7.59%	▲ 23.45%
Malaysia - KLCI	1,597.94	▲ 0.76%	▼ -0.23%	▼ -1.80%	▲ 7.23%
Philippines - PCOMP	6,841.69	▲ 3.23%	▲ 7.39%	▼ -3.94%	▲ 15.37%
Singapore - STI	3,161.04	▼ -0.82%	▼ -1.78%	▲ 11.16%	▲ 23.92%
South Korea - KOSPI	3,224.23	▲ 0.07%	▲ 2.43%	▲ 12.21%	▲ 56.13%
Taiwan - TWSE	17,165.04	▲ 0.02%	▼ -0.33%	▲ 16.51%	▲ 54.93%
Thailand - SET	1,617.55	▼ -0.06%	▲ 2.17%	▲ 11.35%	▲ 19.61%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	344.73	▲ 0.20%	▲ 1.27%	▲ 0.56%	▲ 13.19%
Exchange Rate					
USD-IDR	14,280.00	▲ 0.00%	▲ 1.14%	▼ -2.77%	▲ 0.94%

Source: Bloomberg. Data as of 2 June 2021.



BPS recorded inflation in May of 0.32%, triggered by rising food prices and transportation fares

The Central Statistics Agency (BPS) noted that inflation in May 2021 was 0.32% monthly (mom), or higher than April 2021 inflation of 0.13% mom. The Deputy for Distribution and Service Statistics of BPS Setianto said that the increase in inflation in May 2021 could not be separated from fasting and the Eid al-Fitr holiday that month. Setianto then detailed that several commodities that contributed to inflation included broiler meat with 0.04% share, oranges and beef with 0.02% share. However, there were several commodities that experienced deflation, including red chili with a share of 0.07% and cayenne pepper with a share of 0.05% in deflation.

Kontan

Economist: Government Must Manage Investor Expectations to Maintain Capital Inflow

The government is expected to be able to maintain expectations from the high flow of foreign capital entering the Indonesian financial market. In this case, the stability of the domestic economy must be maintained so that investors remain confident to put their money in Indonesia. The Chancellor of the University of Indonesia (UI) Ari Kuncoro said the government must pay attention to a number of variables to maintain investor confidence, namely the ability to handle the covid pandemic, economic growth prospects, and inflation. Investors' expectations will depend on a number of these factors. After leaving Rp 1.48 trillion in the previous week, foreign funds returned in the period 24-27 May 2021. Based on Bank Indonesia (BI) transaction data, during that period, non-resident transactions on the domestic financial market recorded a net purchase of Rp. 6,13 trillion. This value was contributed by both SBN, namely net purchases of Rp 5.45 trillion and the stock market net purchases of Rp 0.69 trillion. According to him, Indonesia is now becoming an emerging market that is the focus of portfolio changes from foreign investors holding currencies other than the dollar.

Investor Daily

Dollar gains as investors seek clues from economic data

The dollar was flat in late Wednesday trading (Thursday morning LT), after returning from a nearly five-month deep point against other major currencies, as investors awaited employment data at the weekend to provide a clearer picture of the state of the US economic recovery. The dollar index, which measures the greenback against six rival currencies, was last up slightly 0.001 percent at 89.907, having traded between 89,856 and 90,247. The previous jobs report, for April, came in much weaker than expected, sending the dollar sharply lower. Then earlier this week, manufacturing data showed that while activity surged due to pent-up demand amid reopening from the COVID-19 shutdown, the labor shortage was actually holding back the sector's growth potential.

Antara

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