



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,258.75	▼ -0.51%	▲ 3.56%	▲ 4.68%	▲ 10.77%
Indonesia - LQ45	941.36	▼ -0.75%	▲ 0.28%	▲ 0.69%	▲ 2.04%
Indonesia - JII	608.80	▼ -1.55%	▼ -3.73%	▼ -3.43%	▲ 0.71%
US - Dow Jones	31,496.30	▲ 1.85%	▲ 2.64%	▲ 2.91%	▲ 16.26%
Europe - Stoxx 600	408.68	▼ -0.78%	▲ 0.68%	▲ 2.42%	▲ 5.79%
Asia ex. Japan - MXFEJ	838.34	▼ -0.45%	▼ -3.71%	▲ 4.78%	▲ 35.21%
Hong Kong - Hang Seng	29,098.29	▼ -0.47%	▼ -0.51%	▲ 6.86%	▲ 10.97%
Malaysia - KLCI	1,600.12	▲ 1.19%	▲ 1.24%	▼ -1.66%	▲ 7.39%
Philippines - PCOMP	6,881.37	▼ -0.02%	▲ 0.20%	▼ -3.38%	▲ 0.21%
Singapore - STI	3,013.85	▼ -0.03%	▲ 3.31%	▲ 5.98%	▼ -0.37%
South Korea - KOSPI	3,026.26	▼ -0.57%	▼ -2.28%	▲ 5.32%	▲ 46.95%
Taiwan - TWSE	15,855.23	▼ -0.32%	▲ 0.60%	▲ 7.62%	▲ 39.17%
Thailand - SET	1,544.11	▲ 0.65%	▲ 3.89%	▲ 6.29%	▲ 12.00%
<b>Bond Index</b>					
IBPA Indonesia Government Bond Total Return Index	334.65	▼ -0.35%	▼ -2.09%	▼ -2.38%	▲ 7.64%
<b>Exchange Rate</b>					
USD-IDR	14,300.00	▼ -0.23%	▼ -1.96%	▼ -2.91%	▼ -1.33%

Source: Bloomberg. Data as of 5 Mar 2021.



## Foreign Exchange Reserves in February 2021 was US \$ 138.8 billion

Bank Indonesia (BI) stated that Indonesia's foreign exchange position at the end of February 2021 reached US \$ 138.8 billion. This position has increased from the position at the end of January 2021 which was US \$ 138.0 billion. Head of the BI Communication Department Erwin Haryono said that the increase in the position of foreign exchange reserves in February 2021 was mainly influenced by the withdrawal of government loans and tax revenue. Meanwhile, the position of foreign exchange reserves, he said, was equivalent to financing 10.5 months of imports or 10.0 months of imports and servicing government foreign debt. The position of foreign exchange reserves in February 2021 was also above the international adequacy standard of around 3 months of imports. "BI considers the foreign exchange reserves to be able to support the resilience of the external sector and maintain macroeconomic and financial system stability," he said.

Bisnis Indonesia

## Government Extends Micro PPKM, Expands to North Sumatra, East Kalimantan and South Sulawesi

The government extends the enforcement of Micro-scale Community Activity Restrictions (PPKM) until March 22, 2021 to prevent the spread of the corona virus (Covid-19). This extension will be the second time after the PPKM micro is set starting on February 8, 2021. Micro PPKM will be implemented again in Java and Bali. "It is true (the micro PPKM was extended), one of the reasons was because it was effective," said the Head of the Information Center (Kapuspen) of the Ministry of Home Affairs (Kemendagri) Benny Irwan. The application of micro PPKM is considered to have shown a decrease in positive cases of Covid-19 in Indonesia. Benny said there were no technical changes in the implementation of this third micro PPKM. In the Minister of Home Affairs Instruction number 5 of 2021, apart from the seven governors in Java and Bali, instructions for implementing micro PPKM were also issued to the Governor of North Sumatra, the Governor of East Kalimantan and the Governor of South Sulawesi.

Kontan

## US Senate Passes \$ 1.9 Trillion Stimulus

The Senate passed a \$ 1.9 trillion coronavirus aid package on Saturday US time. The Democratic Party-controlled House of Representatives (DPR) aims to pass the bill on Tuesday. The Covid-19 Assistance Bill was then submitted to President Joe Biden to sign before the March 14 deadline to renew the unemployment assistance program. The Senate approved the plan in a 50-49 party vote as Republicans questioned the need for another broad spending package. The law includes direct payments of up to \$ 1,400 to most Americans, an increase in weekly unemployment benefits by \$ 300 through September and an extended one-year child tax credit. It also puts in place new funds for distribution and testing of the Covid-19 vaccine, rental assistance for struggling households, and schools.

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