

INVESTMENT DAILY

Monday
08
February 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,151.73	▲ 0.73%	▲ 0.23%	▲ 2.89%	▲ 2.90%
Indonesia - LQ45	953.58	▲ 0.45%	▼ -0.81%	▲ 2.00%	▼ -2.35%
Indonesia - JII	642.29	▲ 1.01%	▼ -1.03%	▲ 1.88%	▼ -0.81%
US - Dow Jones	31,148.24	▲ 0.30%	▲ 2.49%	▲ 1.77%	▲ 6.34%
Europe - Stoxx 600	409.54	▲ 0.00%	▲ 2.14%	▲ 2.63%	▼ -3.32%
Asia ex. Japan - MFEJ	877.20	▲ 0.47%	▲ 6.68%	▲ 9.64%	▲ 38.77%
Hong Kong - Hang Seng	29,288.68	▲ 0.60%	▲ 5.93%	▲ 7.56%	▲ 9.34%
Malaysia - KLCI	1,578.63	▼ -0.40%	▼ -1.85%	▼ -2.99%	▼ 2.72%
Philippines - PCOMP	7,019.18	▲ 1.67%	▼ -1.61%	▼ -1.45%	▼ -4.54%
Singapore - STI	2,907.11	▲ 0.05%	▲ 1.66%	▲ 2.23%	▼ -9.16%
South Korea - KOSPI	3,120.63	▲ 1.07%	▲ 4.35%	▲ 8.60%	▲ 44.10%
Taiwan - TWSE	15,802.40	▲ 0.61%	▲ 5.35%	▲ 7.26%	▲ 36.54%
Thailand - SET	1,496.61	▲ 0.92%	▼ -0.67%	▲ 3.02%	▼ -2.45%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	341.75	▼ -0.02%	▼ -0.17%	▼ -0.30%	▲ 11.60%
Exchange Rate					
USD-IDR	14,030.00	▼ -0.11%	▼ -0.83%	▼ -0.97%	▼ -2.48%

Source: Bloomberg. Data as of 05 Feb 2021.



Today, Covid-19 Vaccination for Elderly Health Workers Begins

Covid-19 vaccination for elderly or elderly health workers will begin on Monday (8/2/2021). This was stated by Minister of Health Budi Gunadi Sadikin. This step was taken following the issuance of an emergency use authorization (EUA) from the Food and Drug Administration (BPOM) for the Sinovac vaccine for people over 60 years of age. "We have also communicated with friends from the Ministry of Health in the field that starting Monday at 9 o'clock, we can start vaccinating people over 60 years of age, with the first priority being health workers over 60 years of age," he said. Budi through an online press conference, Sunday (7/2/2021). Budi admitted that he is grateful for the issuance of the Sinovac emergency distribution permit for the elderly. This is because the elderly are the group that contributes a large number of deaths due to Covid-19.

Kontan

BPS: Indonesian Economic Growth in 2020 was Minus 2.07 Percent

The Central Statistics Agency reported that Indonesia's economic growth throughout 2020 contracted by 2.07 percent. Thus, for three consecutive quarters in 2020, Indonesia recorded negative economic growth. This realization is in line with the government's projection which estimates economic growth throughout 2020 in the range of 2.2 percent to 1.7 percent. Meanwhile, when viewed on a quarterly basis, economic growth in the fourth quarter contracted 0.42 percent (qtoq) and minus 2.19 percent (yoy). "So Indonesia's economic growth in the fourth quarter for qtoq contracted 0.42 percent and yoy minus 2.19 percent. Cumulatively (in 2020) it contracted 2.07 percent," he explained. According to expenditure on an annual basis (year on year / yoy), all components contracted with household consumption recording the deepest decline.

Kompas

OPEC's Policy Raises Oil Prices to the Highest Level in a Year

Global crude oil prices strengthened at the end of trading Friday (5/2) to reach the highest level in the past year. Oil rises were supported by hopes of an economic revival and supply restrictions by OPEC and its ally OPEC +. Quoting Antara, Monday (8/2), the price of Brent crude oil for April delivery increased 50 cents or 0.9 percent to US \$ 59.34 per barrel. Meanwhile, US West Texas Intermediate (WTI) crude futures for delivery in March rose 62 cents, or 1.1 percent, to US \$ 456.85 a barrel. Within a week, the price of US crude futures jumped 8.9 percent. It was the biggest percentage increase since October. Meanwhile, the price of Brent crude is up 7.8 percent for the week. OPEC + agreed to limit supply at a meeting last Wednesday (3/2). This condition drives global oil prices.

CNN Indonesia

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