

INVESTMENT DAILY

Friday
16
April 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,079.50	▲ 0.48%	▼ -3.87%	▲ 1.68%	▲ 29.17%
Indonesia - LQ45	908.44	▲ 0.39%	▼ -3.67%	▼ -2.83%	▲ 27.54%
Indonesia - JII	599.43	▲ 0.41%	▼ -2.88%	▼ -4.92%	▲ 17.93%
US - Dow Jones	34,035.99	▲ 0.90%	▲ 3.29%	▲ 11.21%	▲ 42.11%
Europe - Stoxx 600	438.55	▲ 0.45%	▲ 3.66%	▲ 9.90%	▲ 31.35%
Asia ex. Japan - MXFEJ	835.12	▲ 0.13%	▲ 0.21%	▲ 4.38%	▲ 47.92%
Hong Kong - Hang Seng	28,793.14	▼ -0.37%	▼ -0.14%	▲ 5.74%	▲ 17.83%
Malaysia - KLCI	1,608.25	▲ 0.62%	▼ -0.78%	▼ -1.17%	▲ 17.25%
Philippines - PCOMP	6,539.96	▲ 0.26%	▼ -0.19%	▼ -8.18%	▲ 13.13%
Singapore - STI	3,184.77	▲ 0.17%	▲ 2.54%	▲ 11.99%	▲ 20.88%
South Korea - KOSPI	3,194.33	▲ 0.38%	▲ 4.88%	▲ 11.17%	▲ 72.01%
Taiwan - TWSE	17,076.73	▲ 1.25%	▲ 5.09%	▲ 15.91%	▲ 65.26%
Thailand - SET	1,541.12	▼ -1.61%	▼ -1.57%	▲ 6.09%	▲ 22.67%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	337.37	▼ -0.07%	▲ 1.48%	▼ -1.58%	▲ 16.04%
Exchange Rate					
USD-IDR	14,615.00	▼ -0.08%	▼ -1.47%	▼ -5.18%	▲ 6.58%

Source: Bloomberg. Data as of 15 Apr 2021.



March 2021, the Trade Balance Posted a Surplus of US \$ 1.57 Billion

The Central Statistics Agency (BPS) noted that the trade balance in March 2021 again experienced a surplus of US \$ 1.57 bn. Head of BPS Suhariyanto said the trade balance surplus in March 2021 was due to the increase in exports that were higher than the position of imports. He saw that the increasing demand from various countries had a major impact on Indonesia's mainstay commodity exports. From BPS data, exports throughout March were recorded at US \$ 18.35 or grew 30.47 percent (year-on-year / yoy) compared to March 2020 amounting to US \$ 14.07 bn. "The increase in yoy exports is quite high due to the increase in oil and gas and non-oil and gas exports," said Suhariyanto. Oil and gas exports grew 38.67 percent to US \$ 910 mn and non-oil and gas exports rose 30.07 percent to US \$ 17.45 bn. Meanwhile, Indonesia's imports last month were recorded at US \$ 16.79 billion, or grew 25.73 percent compared to March last year. Suhariyanto emphasized that imports in March 2021 rose quite high, driven by imports of capital goods, raw materials and consumer goods.

BI: E-Commerce Transactions Value as of February 2021 Rose 45.28%

Bisnis Indonesia

With the development of digitalization, Bank Indonesia (BI) sees that the digital ecosystem is increasingly in demand by the public, including the online shopping ecosystem through e-commerce. Assistant to the Governor, Head of the BI Payment System Policy Department, Filianingsih Hendarta, revealed that people's preferences for online shopping can be seen from the growth of e-commerce transactions at the beginning of this year. "In February 2021, the nominal value of e-commerce transactions reached Rp. 27.2 trillion, an increase of 45.28% yoy," Fili said. The increase in online sales was also evident from the increase in e-commerce sales volume during February which recorded 174.6 million transactions or an increase of 107.1% yoy. Fili also emphasized that online shopping preferences were strengthened by the condition of Covid-19. With online shopping, people do not need to move to department stores and minimize contact with other people.

The Fed Affirmed that US Economic Activity Increases in Moderate Speed

Kontan

Economic activity and consumer spending in the United States have increased. In its latest report on economic conditions, the Federal Reserve underlined that the superpower's economic activity picked up to a moderate pace from late February to early April 2021. "Consumer spending is strengthening. Reports on tourism are more optimistic, supported by increased demand for leisure activities and travel," he said. An excerpt from the so-called Beige Book report, reported by Bloomberg, Thursday (15/4/2021) Their latest forecast shows that officials do not expect to lift interest rates from near zero levels before the end of 2023, even as they increase their forecasts for growth and jobs for the year. this sharply. In addition, the Fed also sees the supply chain problem as one of the obstacles to recovery.

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