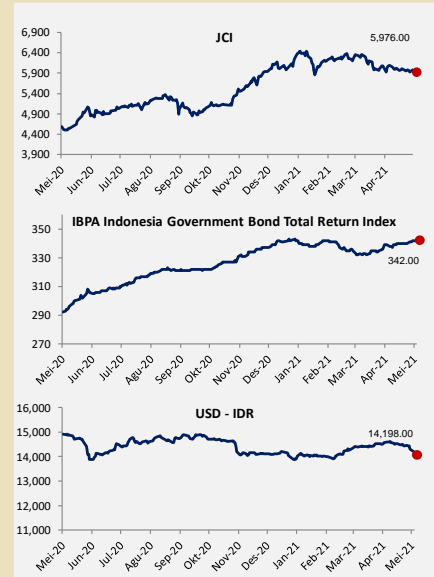




Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	5,976.00	▲ 0.80%	▼ -1.01%	▼ -0.05%	▲ 29.98%
Indonesia - LQ45	889.00	▲ 0.88%	▼ -1.73%	▼ -4.96%	▲ 29.48%
Indonesia - JII	577.00	▲ 1.20%	▼ -5.21%	▼ -8.46%	▲ 11.65%
US - Dow Jones	34,743.00	▼ -0.10%	▲ 3.88%	▲ 13.51%	▲ 45.51%
Europe - Stoxx 600	445.00	▲ 0.10%	▲ 2.55%	▲ 11.62%	▲ 31.78%
Asia ex. Japan - MXFEJ	828.00	▼ -0.33%	▼ -0.55%	▲ 3.54%	▲ 45.59%
Hong Kong - Hang Seng	28,596.00	▼ -0.05%	▼ -0.28%	▲ 5.01%	▲ 19.24%
Malaysia - KLCI	1,584.00	▼ -0.22%	▼ -1.04%	▼ -2.66%	▲ 14.59%
Philippines - PCOMP	6,317.00	▲ 0.94%	▼ -5.03%	▼ -11.30%	▲ 11.75%
Singapore - STI	3,182.00	▼ -0.56%	▼ -0.42%	▲ 11.91%	▲ 22.78%
South Korea - KOSPI	3,249.00	▲ 1.63%	▲ 3.57%	▲ 13.08%	▲ 68.48%
Taiwan - TWSE	17,236.00	▼ -0.29%	▲ 2.50%	▲ 16.99%	▲ 58.96%
Thailand - SET	1,588.00	▲ 0.20%	▲ 2.03%	▲ 9.33%	▲ 26.25%
<b>Bond Index</b>					
IBPA Indonesia Government Bond Total Return Index	342.00	▲ 0.16%	▲ 1.14%	▼ -0.09%	▲ 17.33%
<b>Exchange Rate</b>					
USD-IDR	14,198.00	▲ 0.61%	▲ 2.05%	▼ -2.18%	▲ 4.84%

Source: Bloomberg. Data as of 10 May 2021.



## Micro-scale Public Activity Restrictions (PPKM) is extended after the Mudik ban period

The government will again extend the imposition of Micro-scale Public Activity Restrictions after the Mudik ban period. This policy is planned to be extended for 14 days and implemented in 30 provinces. Meanwhile, the ban on going home is valid for 6 to 17 May 2021. "The eighth phase of the micro PPKM, namely, 18-31 May, will be extended with permanent coverage in 30 provinces. The micro PPKM has been extended again to prevent an increase in Covid-19 cases. an increase in cases Five of them experienced a sharp increase in cases. Of the 30 provinces that implemented micro-PPKM (Enforcement of Community Activity Restrictions), 11 provinces experienced additional daily confirmations with 5 provinces that increased quite sharply.

Kompas

## Good Sign! BI Records Consumer Confidence April 2021 Returns to Optimistic Path

In a recent survey, Bank Indonesia (BI) reported that consumer confidence in April 2021 returned to an optimistic zone after being in a pessimistic zone for the past year. This is reflected in the April 2021 Consumer Confidence Index (IKK) which was recorded at 101.5, an increase compared to 93.4 in March 2021. "IKK April 2021 is also the first optimism figure since IKK entered the pessimistic zone in April 2020," wrote BI. in his report, Monday (10/5/2021). The increase in the CCI was supported by rising consumer expectations for future economic conditions, which was reflected in the April 2021 consumer expectation index (IEK), which was recorded at 122.6, up from 114.1 in March 2021. In terms of age, the increase in the CPI also occurred in all regions. age group, especially in respondents aged over 60 years. Spatially speaking, consumer confidence improved in the 18 cities surveyed, the highest in Padang, followed by Bandung and Pangkal Pinang.

Bisnis

## The European Union intends to stop AstraZeneca vaccine orders after June

The European Union will stop ordering the coronavirus vaccine from AstraZeneca after June. The announcement was made by European Internal Market Commissioner Thierry Breton on Sunday (9/5) as reported by Deutsche Welle. Breton told France Inter radio that it would evaluate what was happening adding that AstraZeneca was a good vaccine. Earlier, the European Medicines Agency (EMA) stated that it was reviewing reports of blood clots in some patients who received the AstraZeneca vaccine. The World Health Organization (WHO) is currently awaiting the results of the investigation. He said that until now there was no strong evidence. The UK's drug safety regulator added that most adults under the age of 40 would be given a vaccine alternative to AstraZeneca because of its association with blood clots.

Kontan

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